

IATI Workplan Financial Years 4-5 (Sep 2016-Aug 2018)																	
Strategic Element	Output	Activity Result	Activity	Priority*	Activity Owner	Timeframe Y4				Staff cost	Budget (\$) (Activity cost)	Timeframe Y5				Staff cost	Budget (\$) (Activity cost)
						Sep 16 - Nov 16	Dec 16 - Feb 17	Mar 17- May 17	Jun 17- Aug 17			Sep 17 - Nov 17	Dec 17 - Feb 18	Mar 18- May 18	Jun 18- Aug 18		
1A - Encourage use of IATI data; 1B – Enhance collaboration of technical experts on IATI																	
1C – Improve guidance to data users																	
1 - Promoting Data Use	Target data users' are able to meet their IATI data needs through support, capacity building and tools	A data use strategy and implementation plan is developed following a literature review and consultation with key stakeholders	Scope data use strategy	3	DI	X	X	X			-						
		A sub-set of the IATI community is able to support and champion the overall data use strategy, leveraging their own contacts and expertise	Build a community of data use champions	3	DI, UNDP, Sweden	X	X	X	X	X		-	X	X	X	X	X
		IATI data is being used in the target situations identified in the strategy	Implement data use strategy	3	DI, UNDP		X	X	X	X		250,050	X	X	X	X	X
2A - Support good quality data supply; 2B - Building a pool of technical experts on IATI; 2C - Improve support and guidance to publishers.																	
2 - Improving IATI data quality, breadth and depth	Sustainable support services enable new and existing publishers to supply high quality IATI data that meets users' needs	New target publishers receive high quality support to publish IATI data	Support to new publishers	1	DI	X	X	X	X	X	20,004	X	X	X	X	X	
		Existing target publishers receive high quality support to improve the quality of their data	Implement data quality strategy	1	DI	X	X	X	X	X	-	X	X	X	X	X	
		Support to publishers is more sustainable, with a wider range of support options available from paid-for consultants as well as the IATI technical team	Build a pool of technical experts	2	DI	X	X	X	X	X		3,334	X	X	X	X	X
		Many publishers, particularly NGOs, are able to publish with little or no support by using improved guidance	Improve support and guidance for publishers	2	DI	X	X	X	X	X		-	X	X	X	X	X
3A - Technical Infrastructure																	
3 - Maintaining and strengthening IATI systems	IATI's technical infrastructure is maintained and developed to ensure long term sustainability and reliability	IATI's technical systems and infrastructure are in a stable, sustainable position by the end of the hosting period	Scope and implement technical systems development plan	1, 2	DI	X	X	X	X	X	-	X	X	X	X	X	
		IATI's tools are in a stable, sustainable position by the end of the hosting period	Maintain and develop tools	1, 2	DI	X	X	X	X	X		51,344	X	X	X	X	X
	3B - Manage the IATI Standard																
	The IATI Standard continues to evolve to meet the needs of data users and publishers and reflects the changing open data environment	A vision for the evolution of the Standard is supported by the IATI community as a result of consultation and consensus.	Develop vision for evolution of the Standard	1, 2	DI	X	X	X	X	X		-	X	X	X	X	X
IATI contribution to collective efforts to manage registration agency codes			2	DI	X		X				20,004						
	The Standard is upgraded according to the agreed plan and timetable.	Implement plan of staged upgrades	1, 2	DI	X	X	X	X	X		-	X	X	X	X	X	
4A - Outreach; 4B - Engagement; 4C - Communications; 4D - Website; 4E -Branding																	
4 - Communications & Outreach	IATI's new vision, strategy and brand is implemented, enabling it to achieve its political objectives and engage target audiences with clear information	IATI is involved in all relevant global events and processes; Board and members receive timely information with which to formulate positions and prepare inputs to such processes.	Engagement with key events and political processes	Case by case; certain events 1, other events 2	UNDP, Ghana, Sweden, DI, UNOPS	X	X	X	X	X	65,004	X	X	X	X	X	
		Targeted engagement plans are drawn up and implemented for different stakeholder groups, at political levels as well as to promote data quality and use.	Ongoing stakeholder engagement	1	UNDP, DI, Sweden	X	X	X	X	X		33,340	X	X	X	X	X
		Stakeholders at all levels receive targeted relevant and up to date information on IATI, including through the annual report	Communications	1	DI	X	X	X	X	X		33,005	X	X	X	X	X
		IATI's website is updated to reflect the new branding of the initiative and ensure information can be found quickly and easily by all visitors to the site.	Website	2	DI, UNOPS				X	X		60,500	X	X	X		X
		Branding of IATI is updated according to new vision, broadening its appeal beyond traditional aid providers.	Branding	2	DI, Sweden, UNOPS		X	X	X	X		30,000	X				X
5A - Effective Governance																	
		The IATI Governing Board meets regularly to develop strategic guidance to support decision-making by members.	Support to Governing Board	2	UNDP	X	X	X	X	X	-	X	X	X	X	X	

5 - Institutional Arrangements	IATI governing bodies are supported to make timely decisions and act efficiently in driving the initiative forward.	The MA meets regularly to review and action recommendations by the Board. Physical meetings are complemented by a process of written procedure to ensure timely decision-making.	Annual Members' Assembly meetings	1	UNDP (Content) UNOPS (logistics)			X	X	X	130,260			X	X	X	130,260			
		Annual meetings of the TAG ensure timely decision-making on all matters relating to the development and implementation of the IATI Standard	Annual TAG meetings	1	DI (Content) UNOPS (logistics)		X	X		X	196,179	X		X			X	197,679		
		Implement a fundraising strategy including through targeted requests for voluntary funding; Collect membership fees in a timely manner from all members; Ongoing financial management; Ad-hoc operational support	Trust Fund Management and Operational Support	1	UNOPS	X	X	X	X	X	-	X	X	X	X	X	X	-		
		IATI Secretariat and Technical Team are managed efficiently to support governance mechanism	Organise and attend annual IATI Secretariat face-to-face planning sessions	2	UNDP, Ghana, Sweden, DI and UNOPS		X				34,250		X					34,250		
	5B - IATI Transition for hosting and new business model																			
IATI's future is on a secure financial, governance and institutional footing	The Board is supported to establish and implement a process around the transition from current consortium arrangements to long-term institutional arrangements from August 2018.	Analysis of current hosting arrangements	2	UNDP	X	X	X	X	X	40,000							-			
	The Board leads a review which looks at elements including sustainable funding model, membership criteria and legal status of IATI	Review of potential future financial and legal arrangements	2	UNDP	X	X	X	X		20,000							20,000			
										TOTAL ACTIVITY COSTS		987,274						TOTAL ACTIVITY COSTS		852,604

*Prioritisation updated to address preliminary questions from the Board:
1) ongoing maintenance (ie day to day support) to which we are already committed 2) essential development (this particularly around the technical support and organisational change) and 3) new activities (which also needs to be aligned to the strategy).