

Members' Assembly 2020

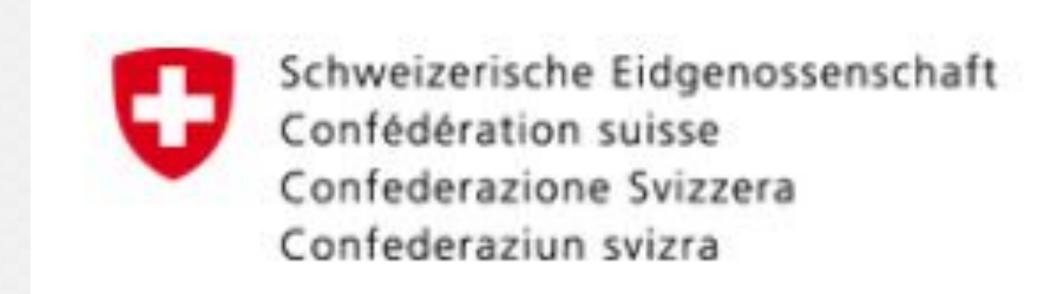
Session 1: Welcoming remarks by the Chair

Theo van de Sande IATI Chair

1 December 2020



New IATI members in 2020









And from 2021...





MA 2020: IATI Strategic Plan 2020-2025 in action

Agenda overview

Day 1



Standard and Technical Core



Data Quality



Data Use



Response to COVID-19



Communications and



Outreach



IATI Community



Monitoring the Strategic Plan

Day 2



Financial overview



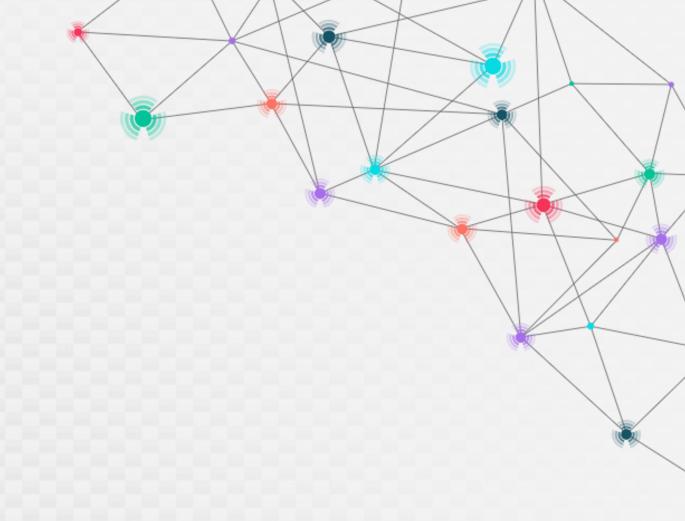
Annual Work planning



Institutional Working Group



Without further ado....













Melinda Cuzner, Leo Stolk
IATI Governing Board

MA 2020; 1 December 2020





Progress in 2020 and next steps

01 2020: Technical Estate

2020: Engagement, Support, and Resourcing

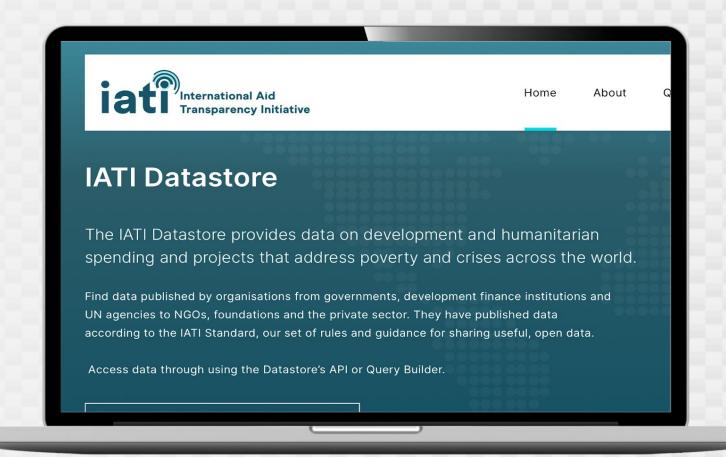
03 2020: Technical Stocktake

04 Video

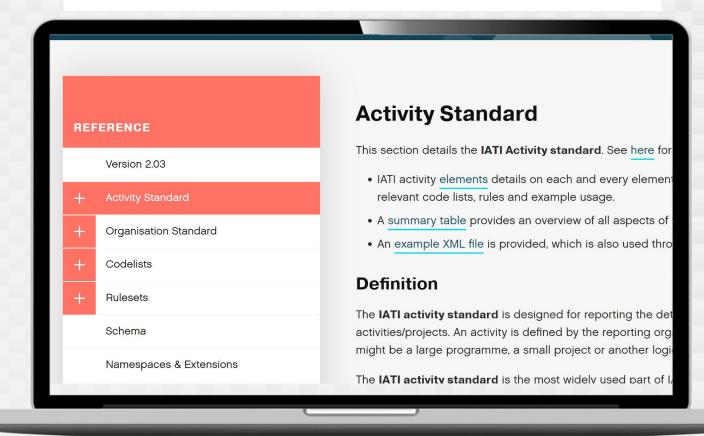
Next steps

01 Progress in 2020: Technical Estate

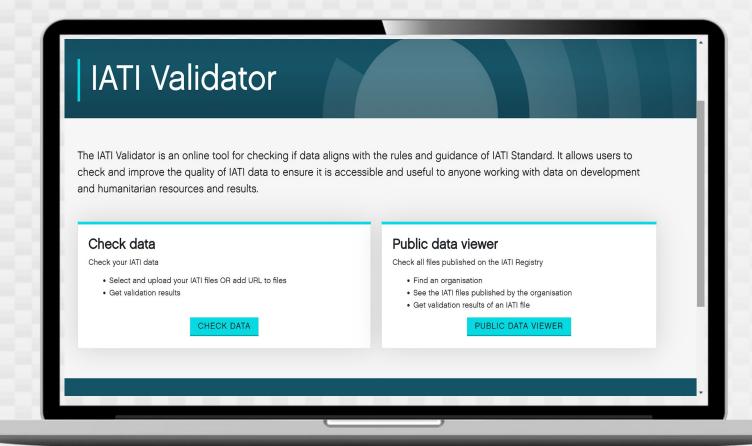
Datastore



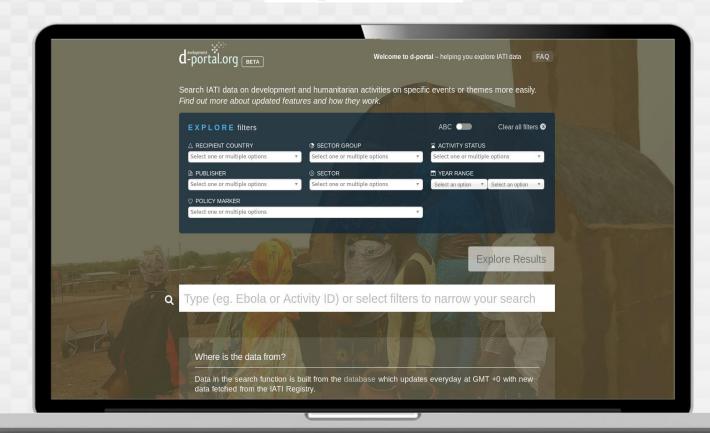
IATI Standard reference



Validator



d-portal



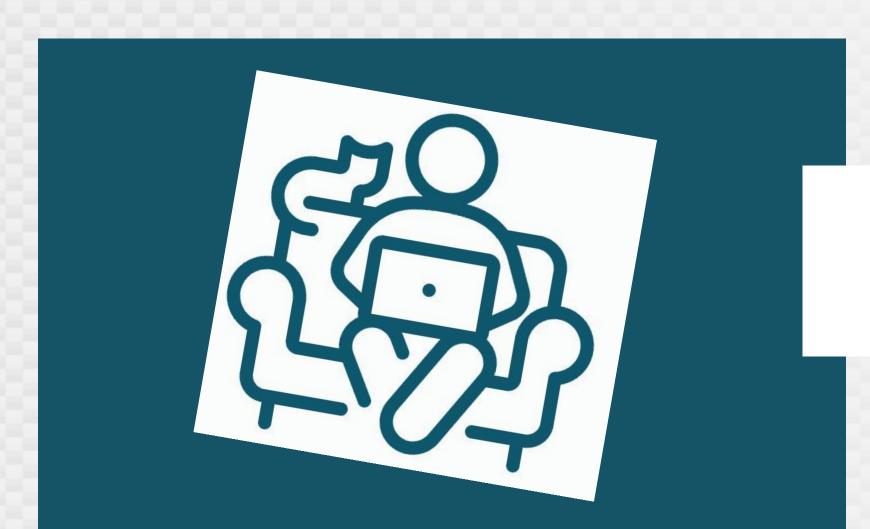


MA 2020: IATI Strategic Plan 2020-2025 in action

02 Progress in 2020: Support, engagement and resourcing

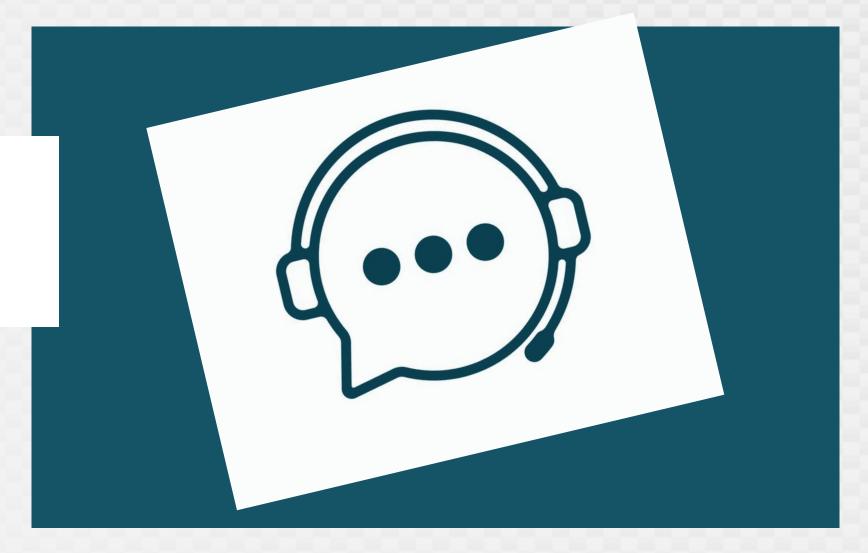
Guidance consultations and webinars

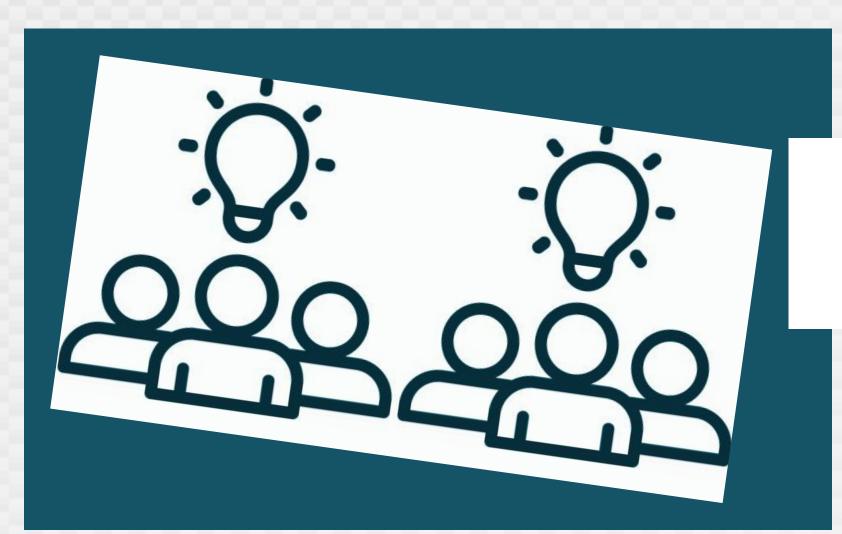




Remote working

Helpdesk queries



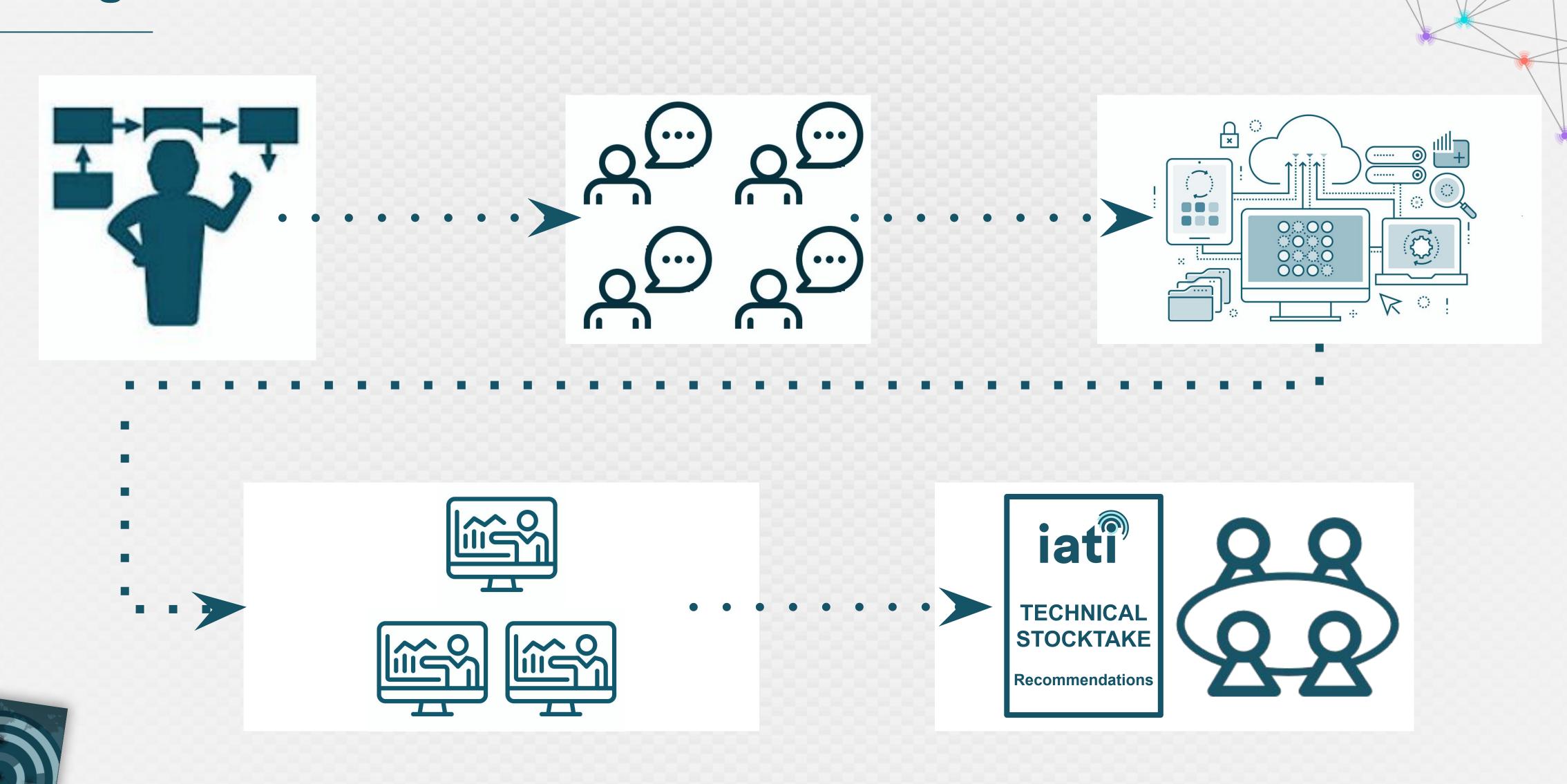


Fully resourced

ATI trategic lan

MA 2020: IATI Strategic Plan 2020-2025 in action

03 Progress in 2020: Technical Stocktake



MA 2020: IATI Strategic Plan 2020-2025 in action

04 IATI's new technical vision (video)





05 Next steps for the Technical Estate: IATI Roadmap

	October	November	December	January	February	March	April	May	June	July	August	September	October	November	Decembe
Establish the non functional requirements that will become part of all IATI tools											_	_			
Map API Gateway															
API Gateway consultation with tool providers and design agreed															
API Gateway work completed on tool															
API Gateway launched															
Publishing UX work contracted															
Publishing UX work															
Publishing UX insights shared															
Publishing TOR agreed															
Publishing options analysis/decision															
Publishing tool built with testing															
Publishing tool available															
Semantic data layer UX project procurement															
Semantic data layer UX project contracting															
Semantic data layer UX project kick off															
Semantic data layer UX project															
Semantic data layer product TOR and draft designs															
Scope of semantic database layer to be defined															
Procurement															
Publisher statistics: community discussions															
New methodology agreed															
New pages designed															
New pages built															
Datastore phase 5 work															
Datastore in maintantence mode															
Registry publishing API documentation delivered															
Registry in maintenance mode															
Validator decoupled from the datastore and moved to being a microservice															
Publisher XML files: draft policy for holding these															











Strategic Plan: Improving Data Quality

Narayan Dhakal, IATI Governing Board Petya Kangalova, IATI Secretariat

MA 2020; 1 December 2020





Improving Data Quality

- Introduction
- Data Quality Strategy & Implementation
- Key highlights in 2020: tools, 03 consultations, engagement with publishers
- 04 Quick quiz and questions

01 Introduction: Strategic Plan 2020-2025

"Drive significant improvement in the quality of data published to IATI"



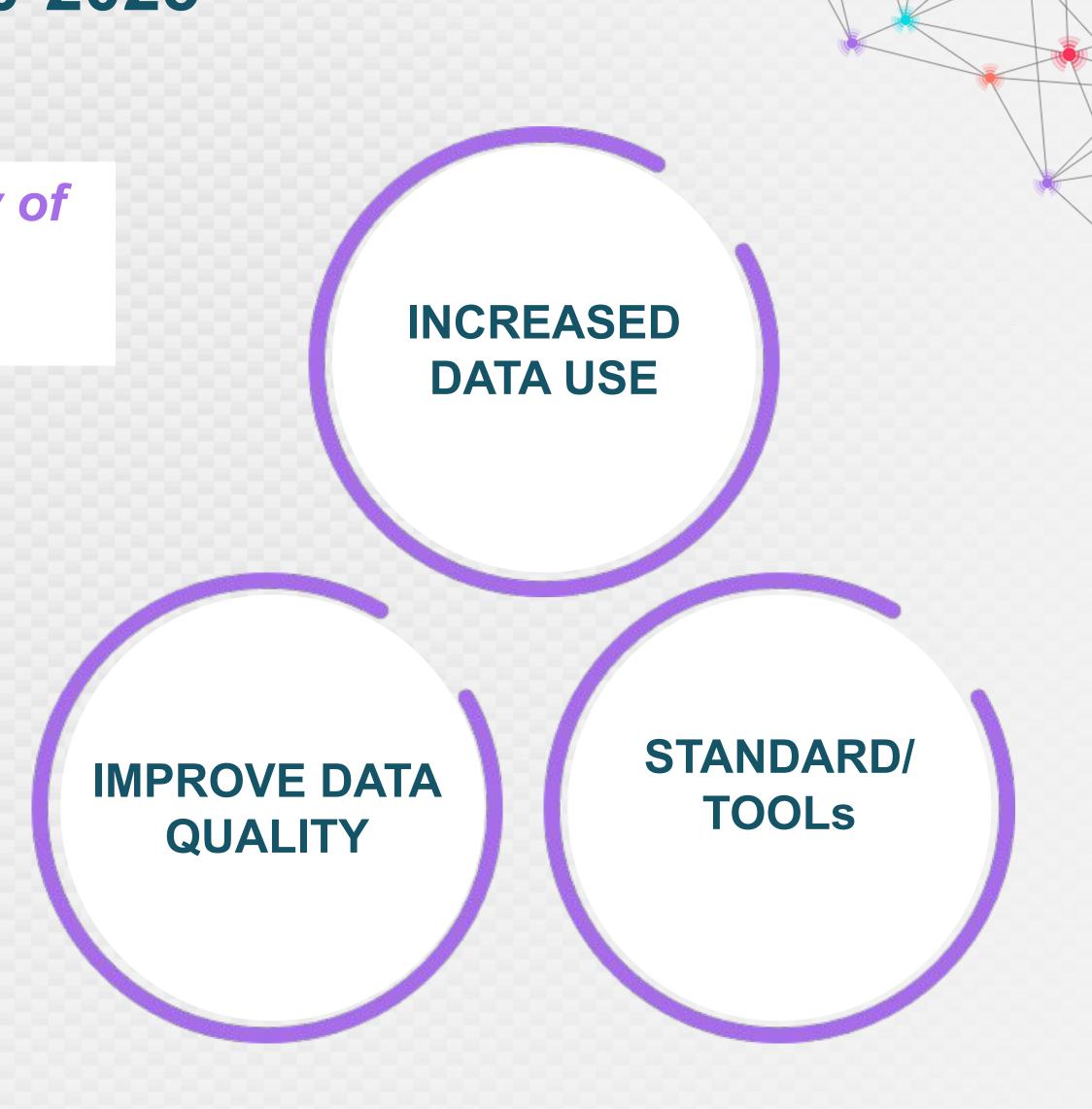
Support current and new publishers to meet highest standard of data quality



Improve tools and guidance



Establish own metrics & use the IATI Dashboard to measure progress





02 How: Data Quality Implementation Plan 2020-2021

Activity 1: Encourage use of the IATI Validator and proactively engage with publishers to fix their data (2020+)

Conduct systematic review of how publishers publish, focusing on specific data fields with known data quality issues, beyond those identified in the Validator (2021)

Conduct Publishing Guidance Consultations and encourage/advocate for community to follow the guidance (2020+)

Set up feedback mechanisms (2021)

Provide support to the IATI Board on harmonisation of donor reporting requirement (2020+)

Define new methodology for measuring data quality; develop new Data Quality Index (2021)

Develop and implement strategy on bridging the gap between current publisher practices and data use needs (2021)

Activity 2:

Activity 3:

Activity 4:

Activity 5:

Activity 6:

Activity 7:

03 Tools: IATI Validator

IATI Validator

The IATI Validator is an online tool for checking if data aligns with the rules and guidance of IATI Standard. It allows users to check and improve the quality of IATI data to ensure it is accessible and useful to anyone working with data on development and humanitarian resources and results.

Check data

Check your IATI data

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- Select and upload your IATI files OR add URL to files
- Get validation results

CHECK DATA

Public data viewer

Check all files published on the IATI Registry

- Find an organisation
- See the IATI files published by the organisation
- Get validation results of an IATI file

PUBLIC DATA VIEWER

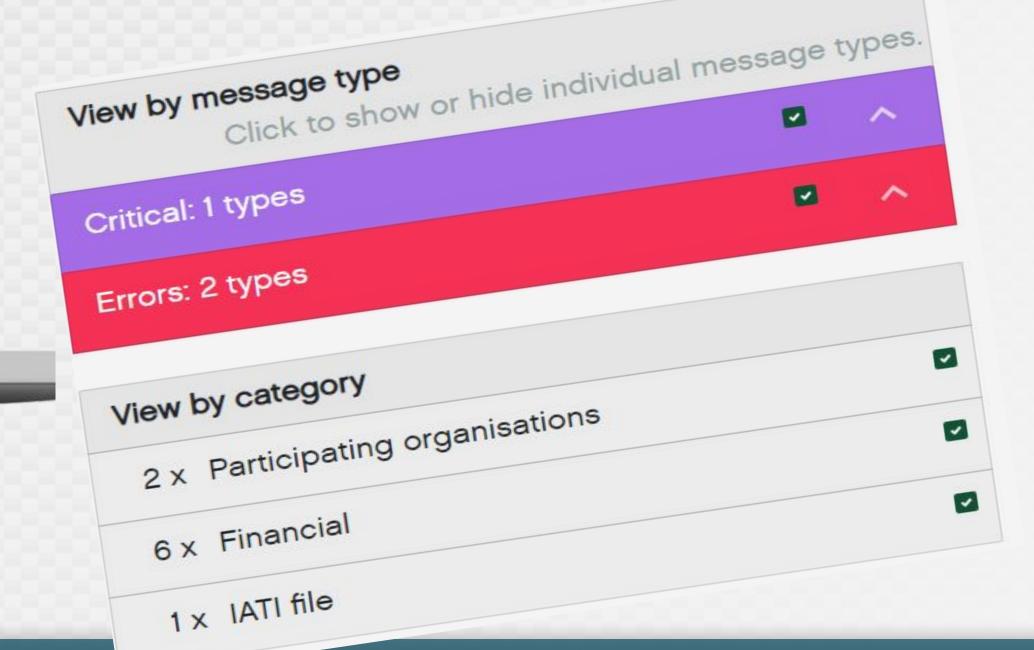
Note: IATI Validator is integrated with IATI Datastore



Check Data: before you publish



Public Data Viewer: check and improve already published data

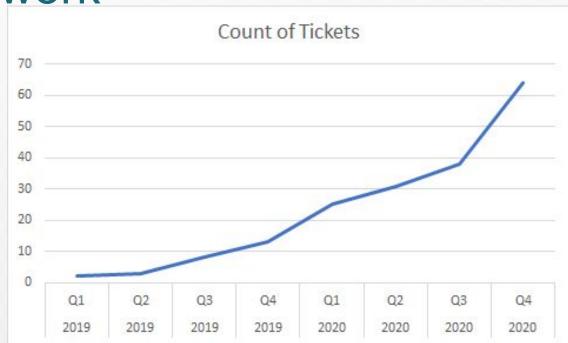




04 IATI Validator & Publisher engagement

IATI Validator Use and Support:

- IATI Validator Webinar in October (30 participants)
- 453 unique visits since launch on 15 September, average of 10 visits per day, compared to 7 per day average on the previous version of Validator
- Steady growth in Validator engagement via Helpdesk since launch
- Monitoring progress in improving data quality via the validator: annually in Results Framework



Systematic engagement with publishers:

- Starting with IATI members
 - Dedicated emails to 25 Members so far
 - Calls with 7 IATI members to go through their validation results
 - Active email support with a further 6
- IATI Secretariat will be continuing to proactively engage- expect to hear more from us!

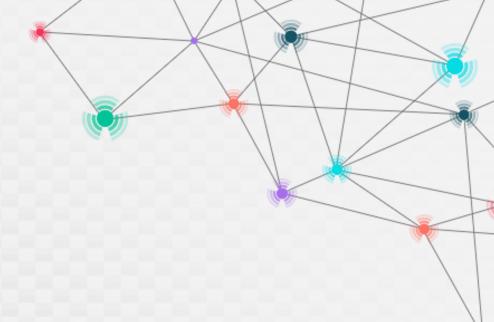


ATI trategic lan

MA 2020: IATI Strategic Plan 2020-2025 in action



05 Guidance: consultations and trainings



Standard guidance and consultations:

- April-June: Covid-19 guidance
- August: Results and Conditions guidance
- October: Humanitarian Guidance

Tool trainings and guidance:

- Validator Webinar and FAQ
- Datastore and Query Builder Webinar and Query Builder User Guide





MA 2020: IATI Strategic Plan 2020-2025 in action

06 Data Quality support







IATI Helpdesk – send support requests to IATI's Technical Team



Collaborate with other publishers and data users in the new Communities of Practice on IATI Connect



IATI Secretariat
engagement and
1:1 support for
Members on
improving data
quality



MA 2020: IATI Strategic Plan 2020-2025 in action



Question 1: Do you know which element is not mandatory in IATI?

- 1. Reporting Organisation
- 2. Activity Status
- 3. Participating Organisation
- 4. Location

Question 3: Do you know how many publishers include the location element in

their IATI files?

- 1. 687
- 2. 357
- 3. 890
- 4. 1006



Question 2: Do you know which of the elements below is the most commonly used out of this list?

- 1. Sector
- 2. Transaction
- 3. Document link
- 4. Result

Question 4: Do you know how many publishers include total budget in their organisation file?

- 1. 590
- 2. 200
- 3. 405
- 4. 1005



MA 2020: IATI Strategic Plan 2020-2025 in action



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MA 2020: IATI Strategic Plan 2020-2025 in action









Henry Asor, IATI Governing Board, Nigeria

MA 2020; 1 December 2020





Strengthening Data Use

01 Strategic Overview

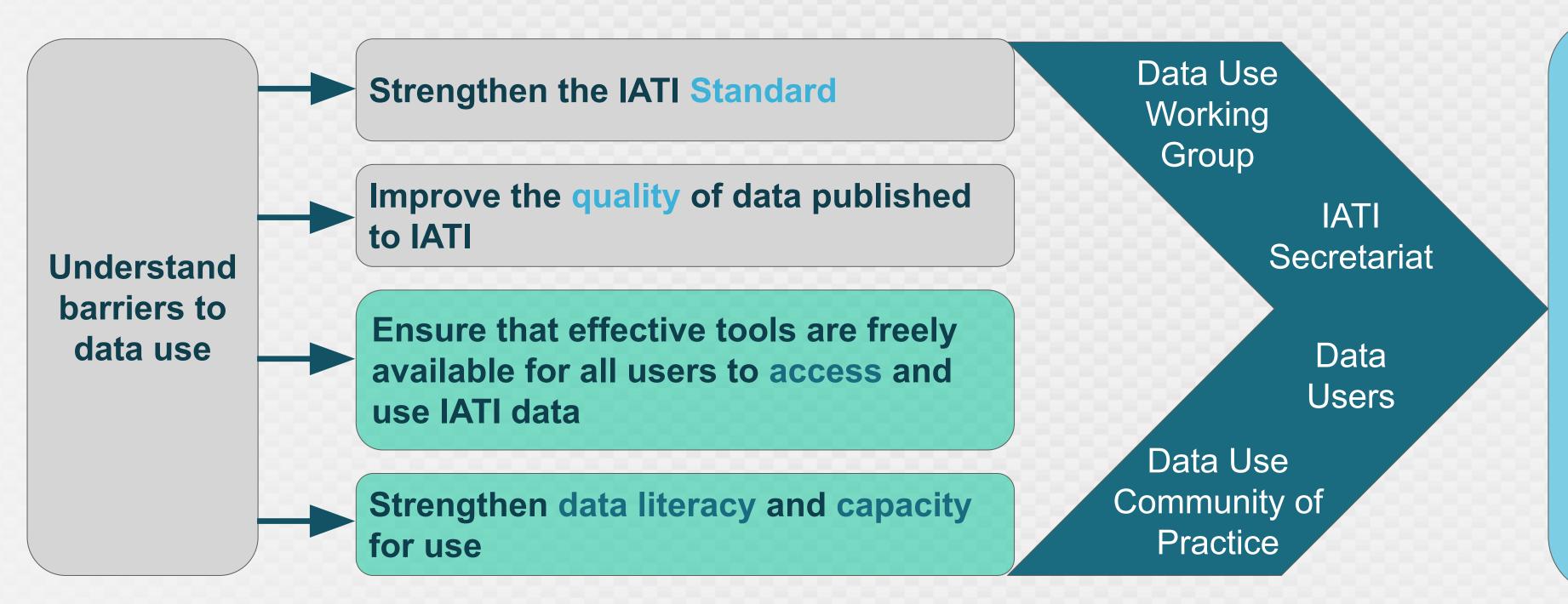
02 Key Highlights in 2020

03 Data Use Working Group Update

04 Questions

Strategic Overview: Strengthening Data Use

How will we enable increased data use?



Overcome
data use
barriers and
increase the
systematic use
of IATI data by
development
and
humanitarian
actors

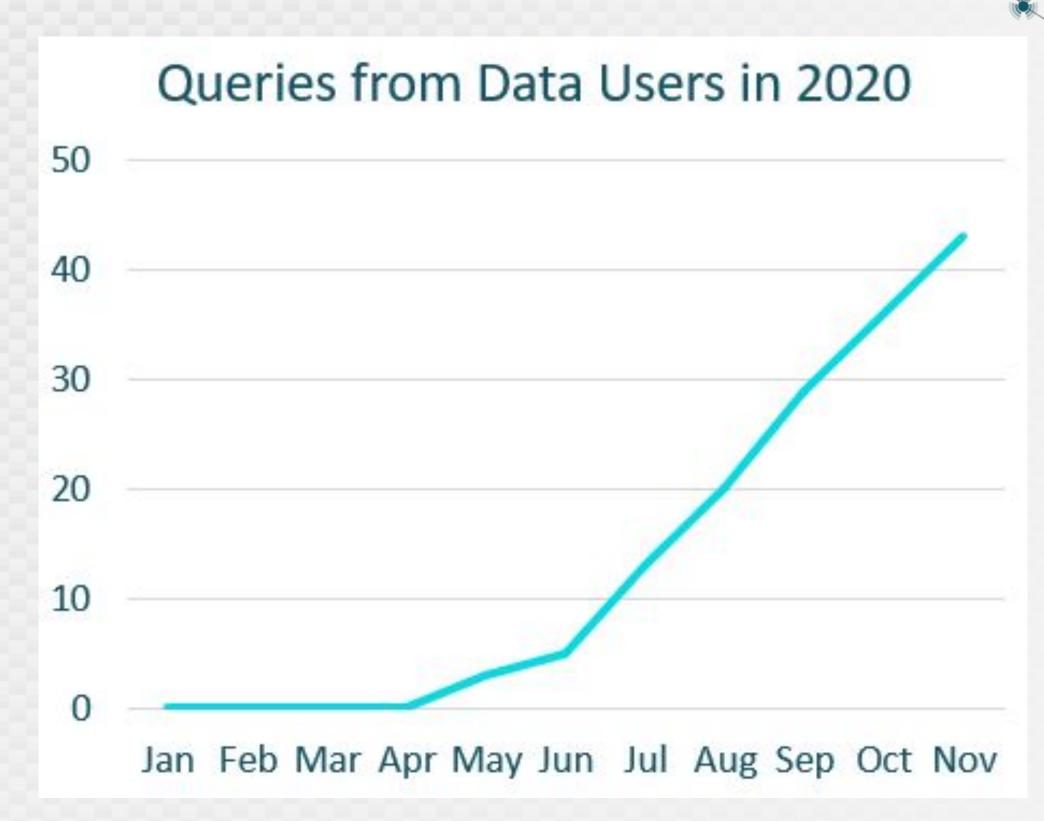


Key Highlights in 2020: Support to Data Users

43 data use support requests submitted via the Helpdesk, resulting in substantive engagement with 12 data users

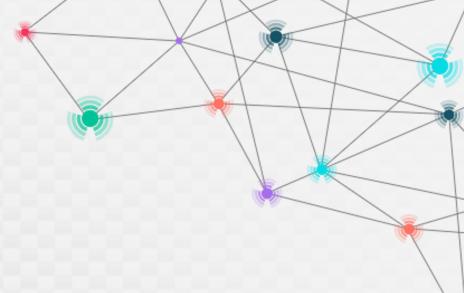
Examples of Analysis and Use Supported

- ✓ COVID-19 funding for specific countries; creation of COVID-19 dashboards
- ✓ Impact of FCDO merger
- ✓ Assessment of whether donors are meeting gender resource commitments
- Import of IATI data into donor platforms
- ✓ Analysis of resources provided by specific donors or to specific recipient countries









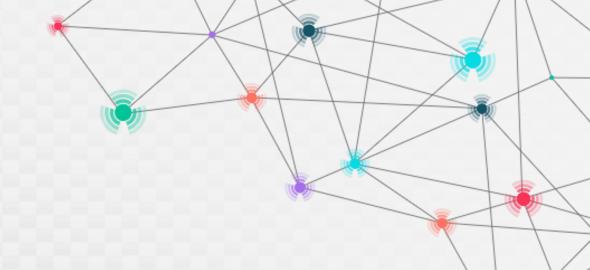
Priorities

- Increase and sustain engagement with IATI partner country members in order to:
 - Support partner country members in using IATI data
 - Ensure that the initiative's work is informed by the needs and experiences of partner countries

Identify and resolve barriers inhibiting partner country data use







Engagement

Research

Data Use Support

Addressing Barriers

IATI Partner
Country Virtual
Meeting Series

Research barriers to data use by partner countries

Inform changes
 needed to make
 IATI data more
 useful for partner
 countries

Support to governments to access and analyse budget and spending data

- MTEF (Nigeria);
- Development
 cooperation reports
 (Nigeria & Chad;
 forthcoming)

New Excel-based solution to access specific subsets of data needed by partner country governments

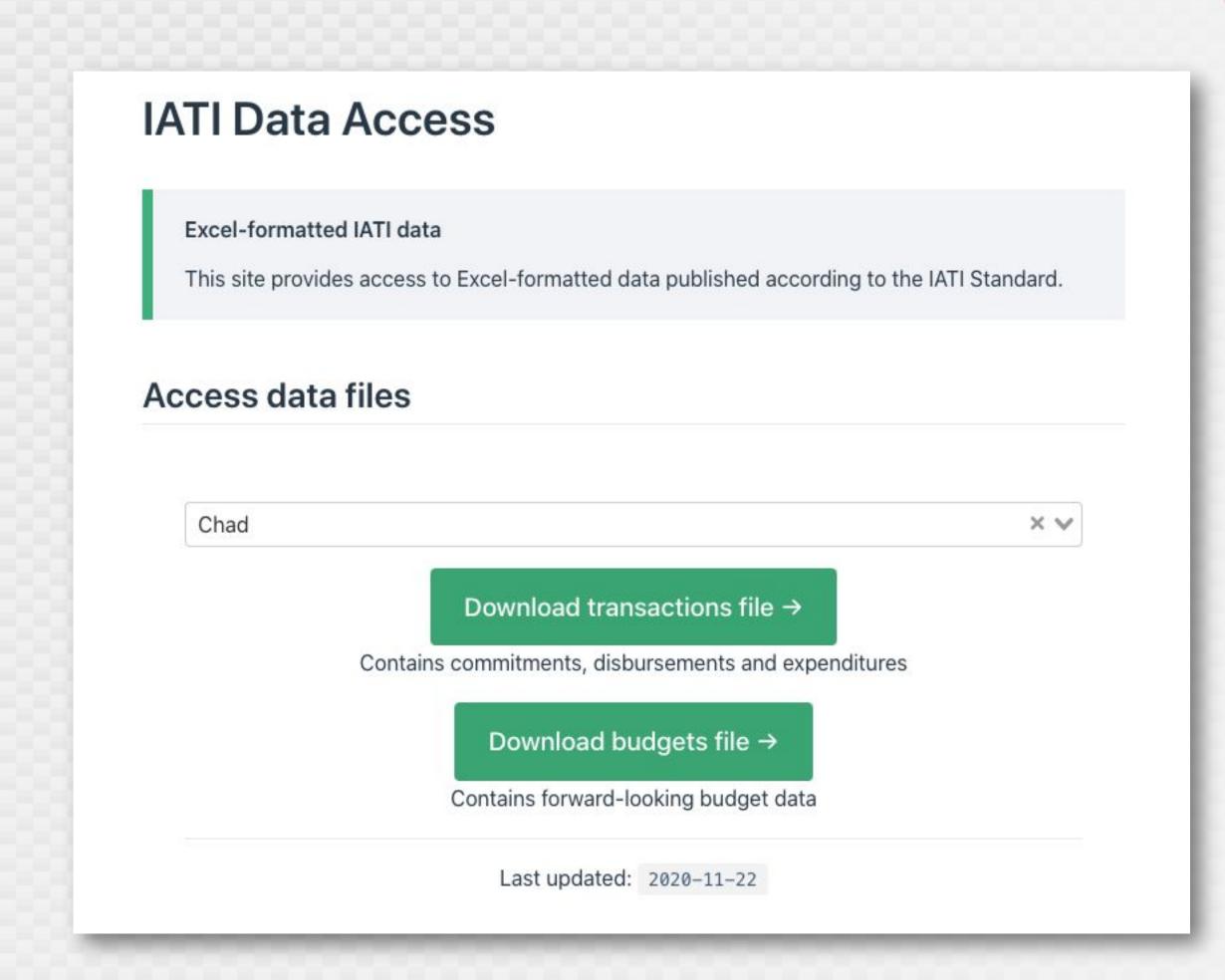
- Interim solution;
- Will inform process of developing new semantic data layer/data portal



MA 2020: IATI Strategic Plan 2020-2025 in action

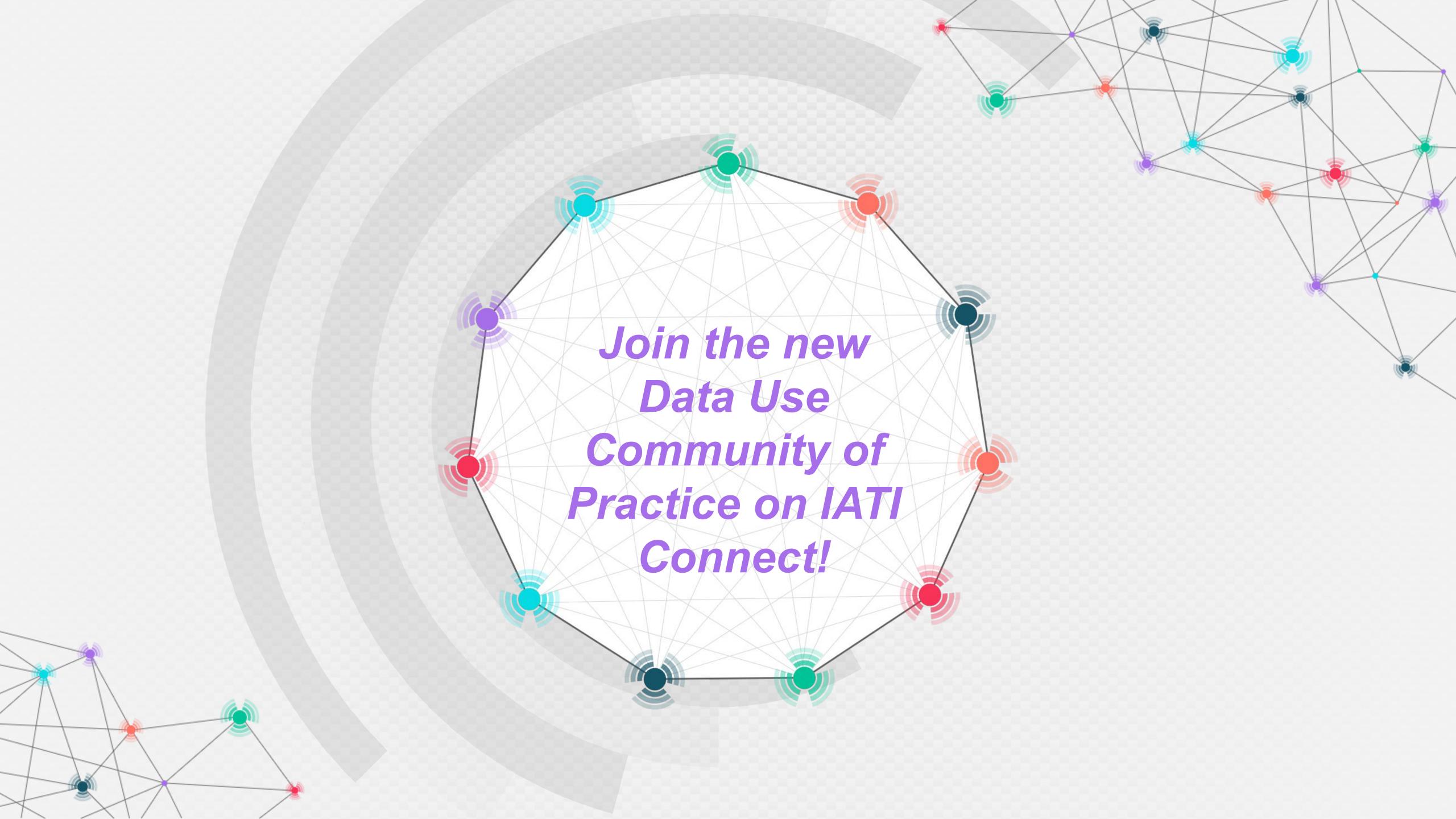
Key Highlights in 2020: Data Access

- Launch of new IATI Datastore and Query Builder
- Approval for development of new semantic data layer and data portal
- Development of IATI Data Access
 - Currently being finalized with training to be carried out in 2021



https://iati-data-access.github.io







Session 4: Part II

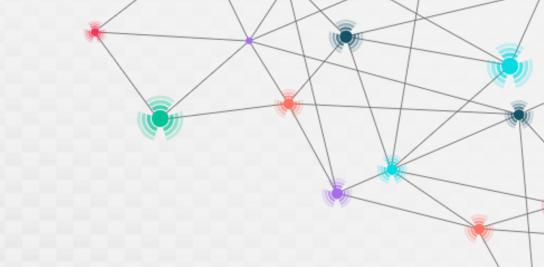


Andie Vaughn, Chair - Data Use Working Group, USAID

1 December 2020





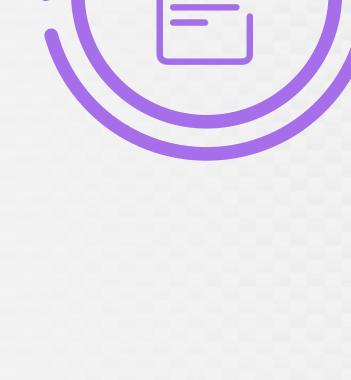


Data Use Task Force Created (2017):

- Delivers data use activities as a complement to the official IATI work plan
- Accountable to Board and MA; representation from each constituency
- Supported by UNDP staff member on coordination, outreach and administration
- Oversees Data Use Fund



- \$250k fund to deliver data use priorities identified by the Task Force and the Strategic Plan (replenished in 2019)
- Implemented by UNDP/UNOPS using UN procurement regulations, with a mixture of contracts and grants
- To date, the Task Force has preferred smaller activities (\$10 - \$30k) with an unofficial ceiling of \$50k





Data use objectives supporting 2020 work plan





- → Raise awareness of IATI as a source of aid data and develop a common understanding of the priority needs of different user groups.
- → Improve data quality in order to facilitate use, and assure users of its reliability, including through the development of feedback mechanisms.
- → Improve existing tools and develop new, user-friendly tools that help multiple actors access and use IATI data.
- → Improve guidance, training and support for specific user groups.
- → Promote integration of IATI data into partner country aid systems and processes.



Successes in 2020

- Data Use Task Force transformed into an official IATI Working Group.
- Membership and engagement significantly increased, with more representation from partner country governments, civil society, analysts, etc.
- Increased focus on knowledge-sharing and presenting data use work from members of the Group on their own initiatives.
- Robust and fruitful substantive discussions amongst members.
- Increased focus on communicating the work of the group externally (to IATI members, the wider development community), and increased focus on expanding the reach of RfPs to go beyond "the usual suspects."





MA 2020: IATI Strategic Plan 2020-2025 in action

DUF Projects in 2020

Theme 1 - IATI Awareness Raising:

No projects in 2020

Theme 2 - Data Quality:

Traceability Research (EyeOpener Works), completed
 Feedback Mechanism Research (Catalpa), completed
 23.670

Theme 3 - IATI Tools and Guidance:

Inventory of Data Use Training Materials and Tools and Gap Analysis
 (Open Data Watch), to be completed in December 2020

Theme 4 - Guidance and Training:

User Guidance Video Series for IATI Query Builder
 (Sandbox La Boite Films), contracted but postponed until January 2021

CSO Training Course on IATI Data Use, pending procurement
 Estimated at 45.000

Datastore Guidance and Use Cases, pending procurement
 Estimated at 15.000

Theme 5 - AIMS Integration:

No projects in 2020

Total: 148.910 USD

Total committed funds (USD)

Twitter: #IATI #IATIMA20



MA 2020: IATI Strategic Plan 2020-2025 in action

2021 oppportunities

- Improve timeliness of Data Use Fund: continue exploring ways to increase the speed of procurement and reduce the administrative burden.
- Improve synergies with the Secretariat, especially around work planning and information-sharing on technical tool development, etc.
- Continue improving communication efforts (social media; ensure all outputs of the DUWG are shared more proactively; increase use of French in all data use posts).
- Broaden methods of participation beyond a focus on RfP development: increase knowledge-sharing and peer learning and advisory support to the Secretariat.
- Benchmark progress against IATI's Data Use Strategy.
- Create summaries of work and ensure activities build upon each other.





2021: Next Steps

Develop 2021 workplan in close conjunction with the Secretariat

- ✓ Balance focus on knowledge-sharing around member-led initiatives and advisory support to the Secretariat with development of RfPs / grants.
- ✓ Allow for more flexibility in procurement (i.e. determine Consortium partner best suited to undertake the procurement activity).
- ✓ Ensure better synergy with Secretariat and outline mutual advisory roles.
- ✓ Identify what additional dedicated support is needed from the Secretariat.

Data Use Fund does not require replenishment this year (approximately \$100,000 left uncommitted in the Fund)

Continue to build upon the successful communications effort of 2020 and push more communications in 2021.



MA 2020: IATI Strategic Plan 2020-2025 in action

Get Involved!





O Data use is everyone's responsibility!

 Volunteer for Data Use Working Group Reach out to Anna Whitson (Secretariat) or Andie Vaughn

Learn More!
 Visit the IATI Data Use page on the IATI website or join a biweekly call





15 min break

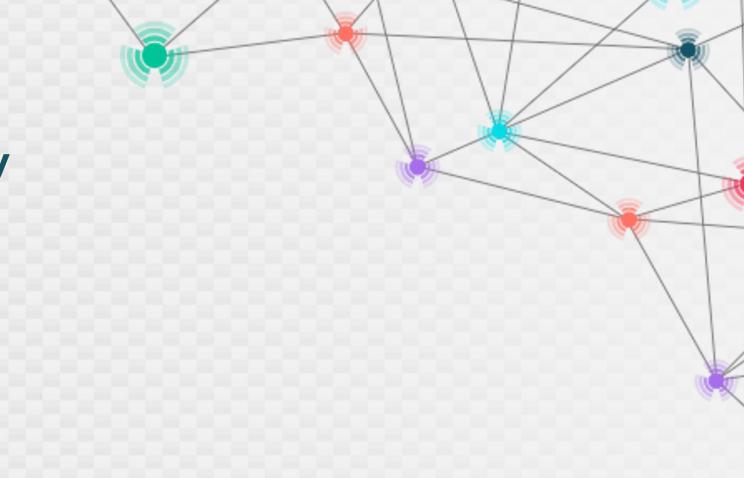
Time for cup of:











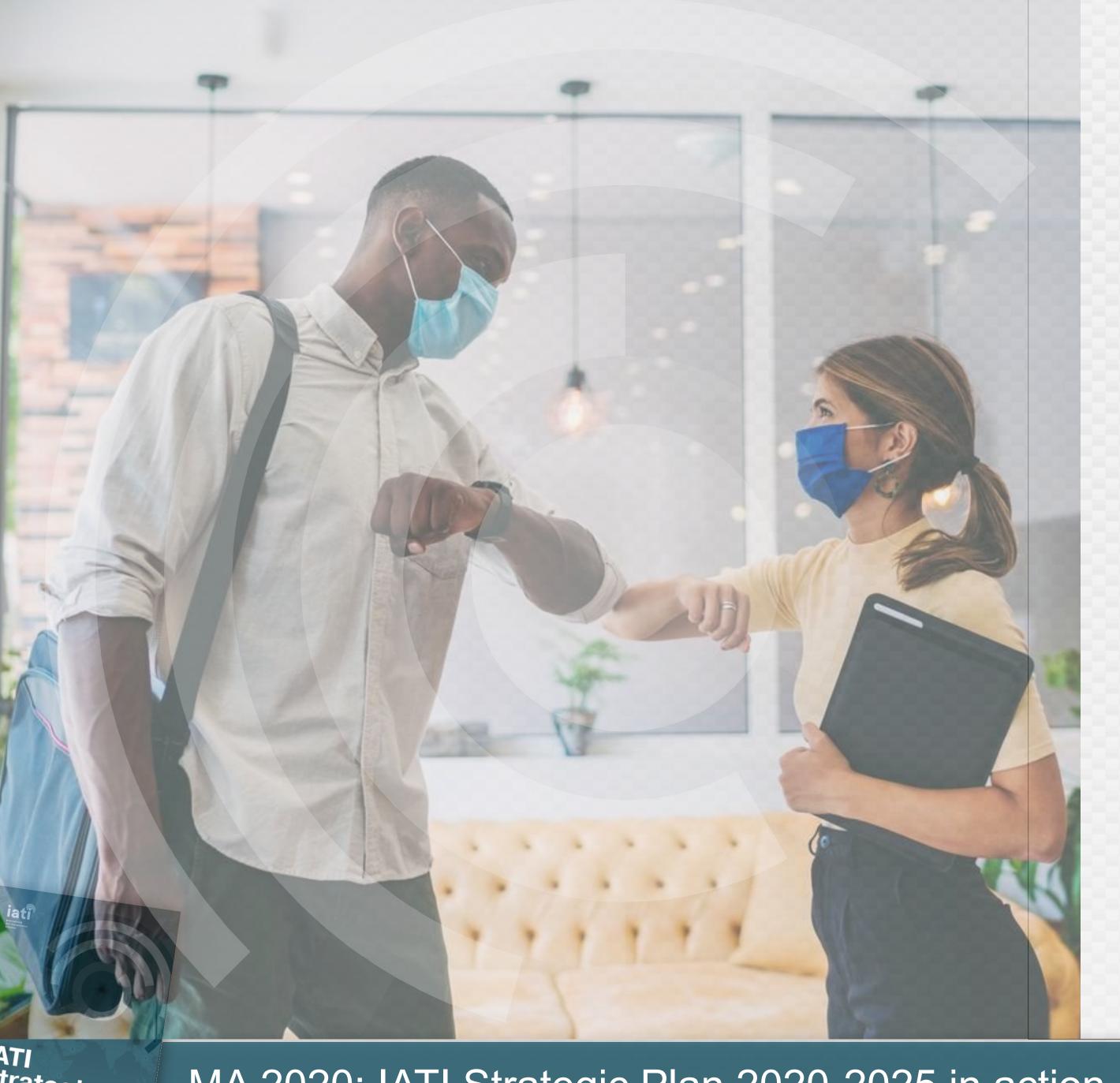
Session 5:

Strategic Plan: IATI's response to COVID-19

Melinda Cuzner, IATI Governing Board Member Petya Kangalova, IATI Secretariat



MA 2020; 1 December 2020



IATI's response to COVID-19

Timeline: Progress to Date

02 Publishing Guidance & Support

Data Quality & Publisher Engagement

Data Access, Analysis, & Use

Questions

Timeline: Progress to Date

March 2020

COVID-19 publishing guidance shared

April 2020

COVID-19 publishing guidance consulted with the community, including through two webinars, and updated

May 2020

COVID-19 data access and use guidance published; d-Portal adapted to enable easy searches for COVID-19-related

June 2020

Initial data analysis of COVID-19 data conducted and shared in <u>blog</u> and in webinar

June - July 2020

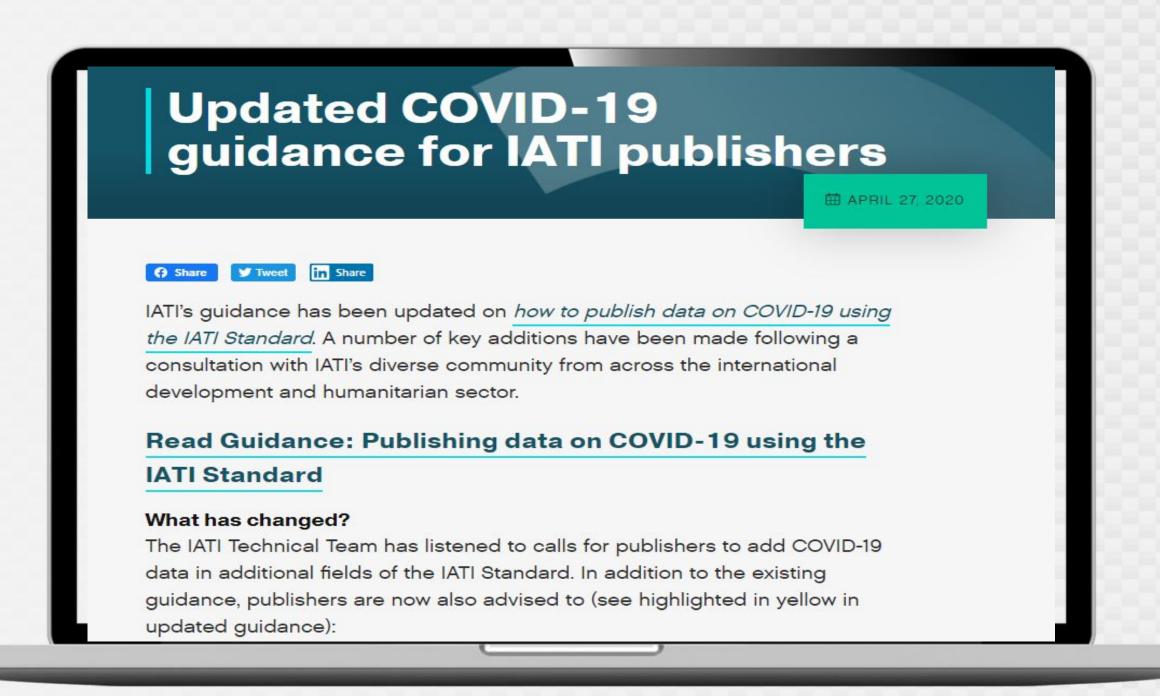
COVID-19 data quality improvements blog and proactive engagement with IATI Members to address identified data quality issues

Ongoing

Support to publishers and data users to publish, improve, access, and use the data



COVID-19: Publishing Guidance & Support



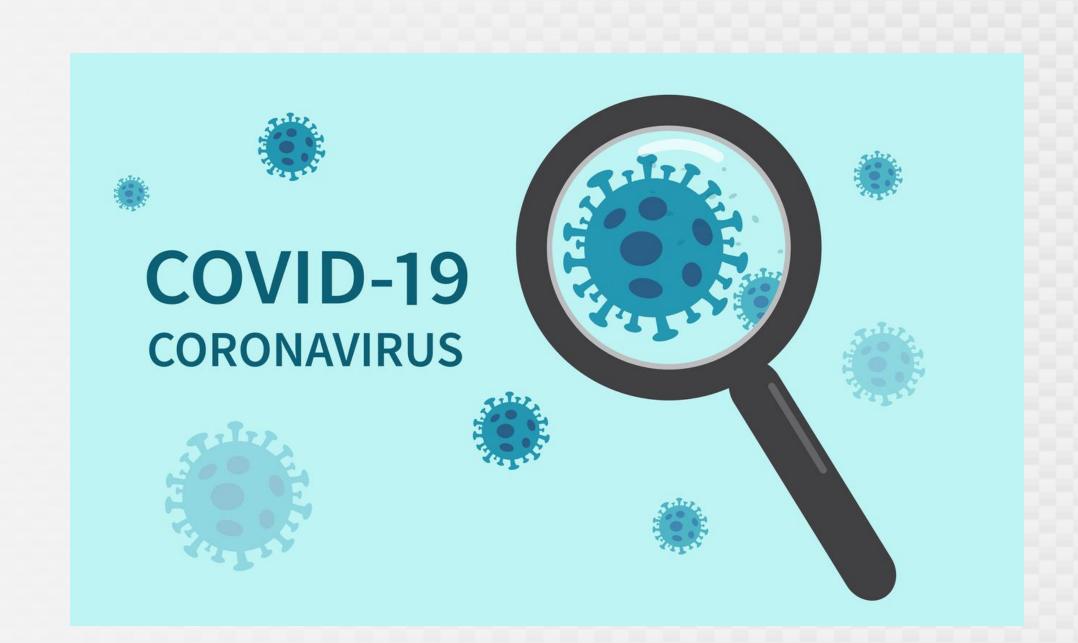
What is the guidance?

- Publish COVID-19-specific values in one or more of the following data fields:
 - Title
 - Activity or Transaction description
 - Humanitarian scope
 - Tag element
- Publish timely and comprehensive data



MA 2020: IATI Strategic Plan 2020-2025 in action

COVID-19: Data Quality & Publisher Engagement



How did we engage with publishers to make the data more usable?

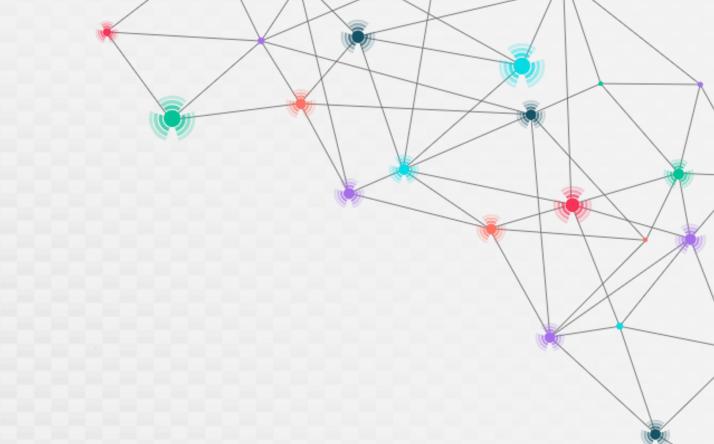
- Analyzed published data and sent emails to all 65 members outlining issues to be addressed in their data
- Published blog recommending how to make COVID-19 data more usable for data users

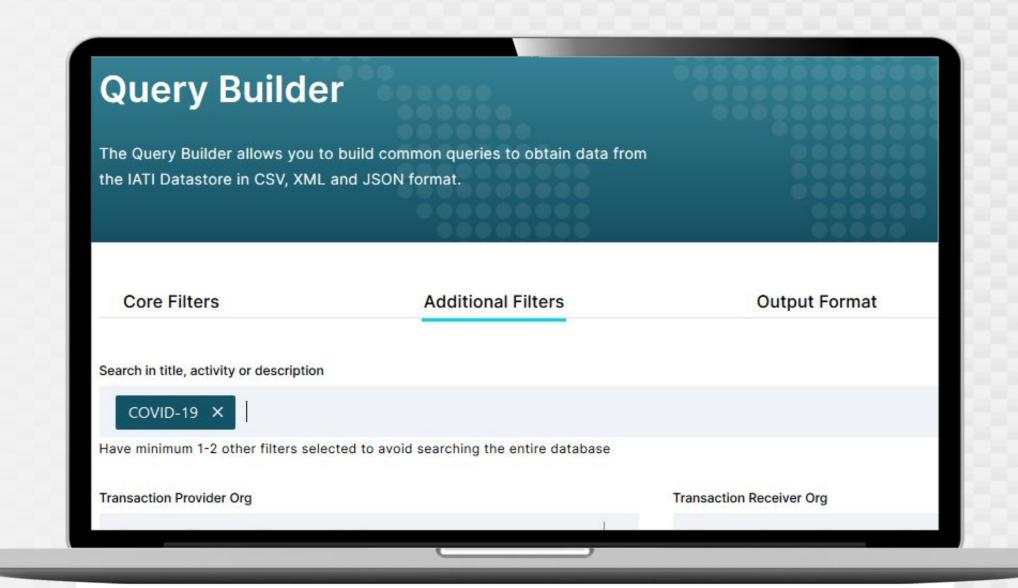
What challenges were encountered by publishers?

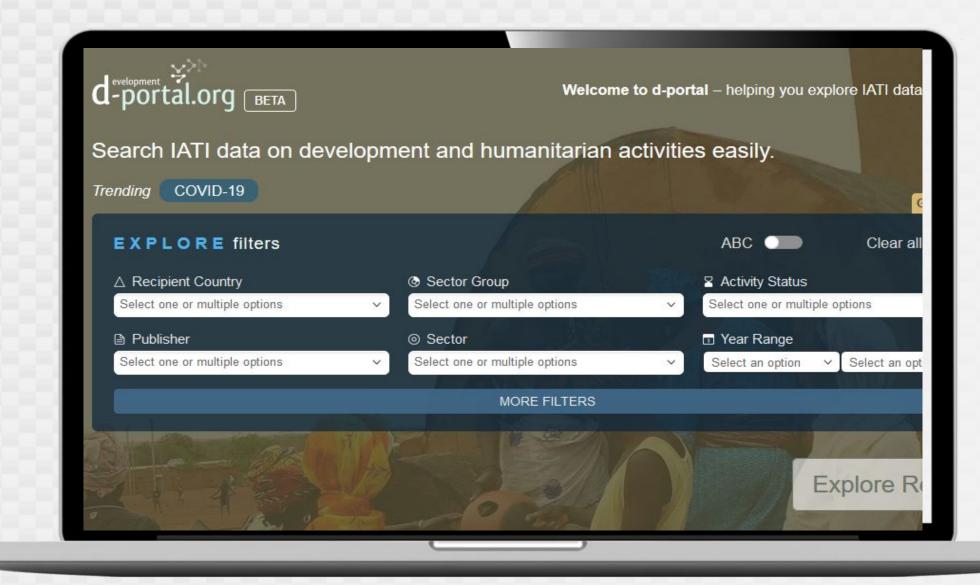
- Internal system/procedure changes needed by organisations
- Differentiating development and humanitarian related COVID-19 activities
- Repurposed funding and specifying COVID-19 related data at activity or transaction level



COVID-19: Data Access







IATI Datastore Query Builder

D-portal



MA 2020: IATI Strategic Plan 2020-2025 in action



Activities published: 5867 COVID-19-related activities in November 2020, a 326% increase from 1376 in June 2020

Publishers: 128 organizations in November 2020, more than doubling from 53 in June 2020.

Type of organisation: 33% of COVID-19-related activities are published by multilaterals, followed by 28% by governments

Use of data fields: 67% increase in the use of the transaction description since June 2020

Number of publishers: COVID-19-specific values in data fields

Data Field	June 2020	November 2020
Activity Title	34	90
Activity Description	42	109
Humanitarian Scope: Glide	8	16
Humanitarian Scope: Appeal	2	5
Tag	0	4
Transaction Description	9	27
Any	53	128





iew

Which organisations?

Publisher Name	Number of Activities* November 2020
USAID	946
UNDP	832
European Commission - DEVCO	564
European Commission - ECHO	512
European Commission - NEAR	363
World Bank	261
European Commission - FPI	197
IOM	150
WHO	148
Germany	111

Which recipient countries?

Recipient Country	Number of Activities* November 2020
Unspecified	964
Afghanistan	162
Bangladesh	157
Ethiopia	131
Uganda	128
Pakistan	127
South Sudan	119
Ukraine	119
Kenya	111
Georgia	108

*Note: Each organisation defines an 'activity' differently, which can in some cases result in the activity count being higher than anticipated.



COVID-19: Data Use

IATI allows for near real time availability of COVID-19 data needed by development and humanitarian actors in order to plan, coordinate and evaluate the response to the pandemic:

- Tools developed to access and visualize COVID-19-related activities
- Analysis conducted to track and assess changes in aid commitments due to COVID-19
- Requests by users via the IATI Helpdesk



If you are using IATI COVID-19 data, please let us know! Share in the new Communities of Practice via IATI Connect!









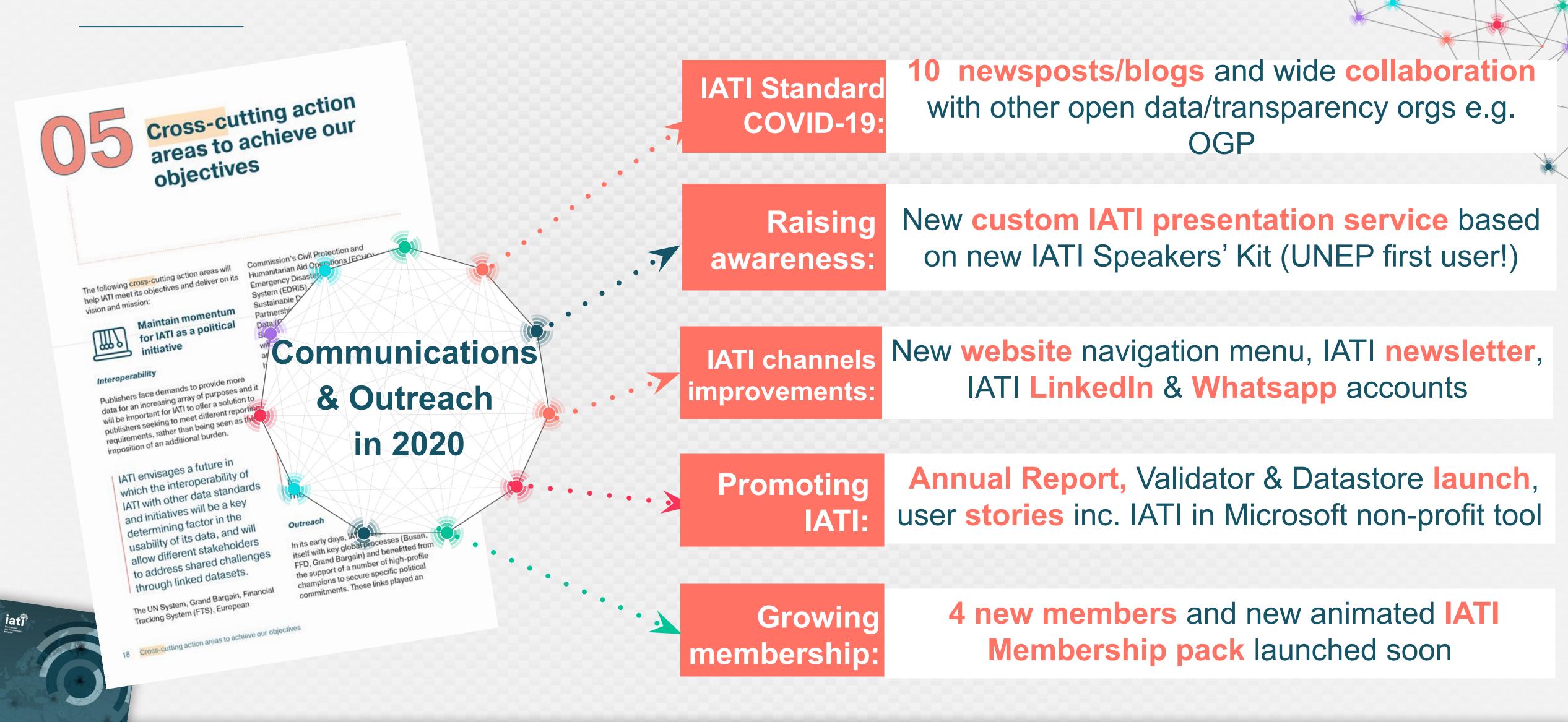


Winnie Kamau Governing Board



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IATI Strategic Plan 2020-2025 cross cutting action areas



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Outreach and Engagement Strategy 2020-2021



Partner
country
engagement to
feed into data
quality work
Aims

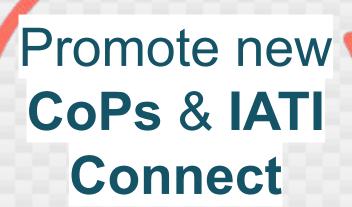




Engagement with publishers to improve data quality



commitment
to IATI / aid
transparency



Community
Event 2021 &
virtual
engagements
(Q1,Q3)

Substantive resources for Members' use in international fora

Opportunities & priorities

Mobilising political champions

Board
members as
speakers at
international
fora

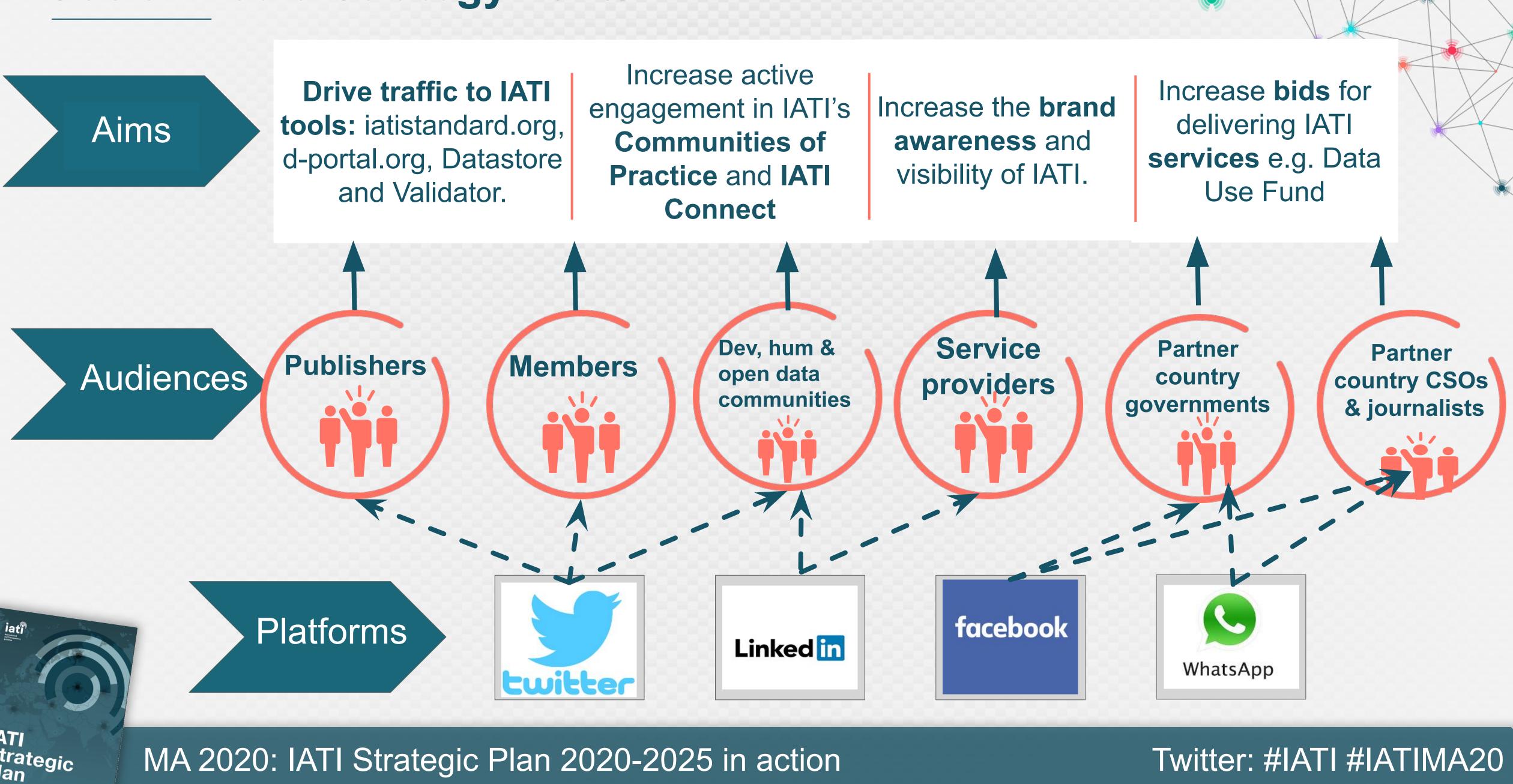
Possible
side event
opportunities
(e.g. FfD
Forum)



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Social Media Strategy 2020/21



MA 2020: IATI Strategic Plan 2020-2025 in action

Agreed messaging and outreach themes for 2021

Strengthening IATI's ability to communicate its added value, and the work it is doing to meet its goals as outlined in the 2020-2025 Strategic Plan, as well as bringing relevant partners into the fold, will be essential for the long-term success of the initiative.



"Better transparency is not an end in itself, but an essential step towards improving the coordination, accountability, and effectiveness of resources to maximise their impact on the world's poorest and most vulnerable people, and to meet the ambitious Sustainable Development Goals."



"We're working to improve."



"We want to know what you need."



"We're making progress."



"We're strengthening our community."



MA 2020: IATI Strategic Plan 2020-2025 in action









Leo Stolk, Governing Board Anna Whitson, IATI Secretariat



MA 2020; 1 December 2020



Invigorating the IATI Community

01 FROM TAG TO COPs AND WGs

02 IATI COMMUNITIES OF PRACTICE

03 INTRODUCING IATI CONNECT

04 COMMUNITY EVENT 2021

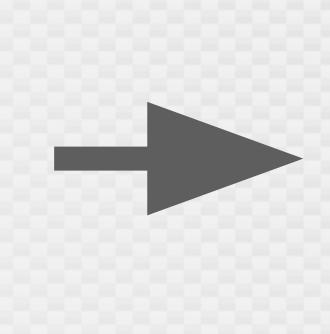
05 Q&A

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MA 2020: IATI Strategic Plan 2020-2025 in action

From Technical Advisory Group to Communities of Practice and Working Groups











- Ongoing
- Driven by demand from the community
- Focused on knowledge-sharing and peer learning

- Time-bound
- Mandated by the Board or MA
- Provides advisory support on a specific issue





DEFINING and **DESIGNING** the Communities of Practice



Data Users COP
Data Publishing COP
Technical COP

"a group of people who share a concern or passion for something they do and learn how to do it better as they interact regularly"

COPs are...

- Community-led and demand-driven;
- Flexible and evolving;
- Focused on peer-to-peer learning,
 knowledge-sharing, generating feedback, etc.
- Open to anyone!

COPs are not...

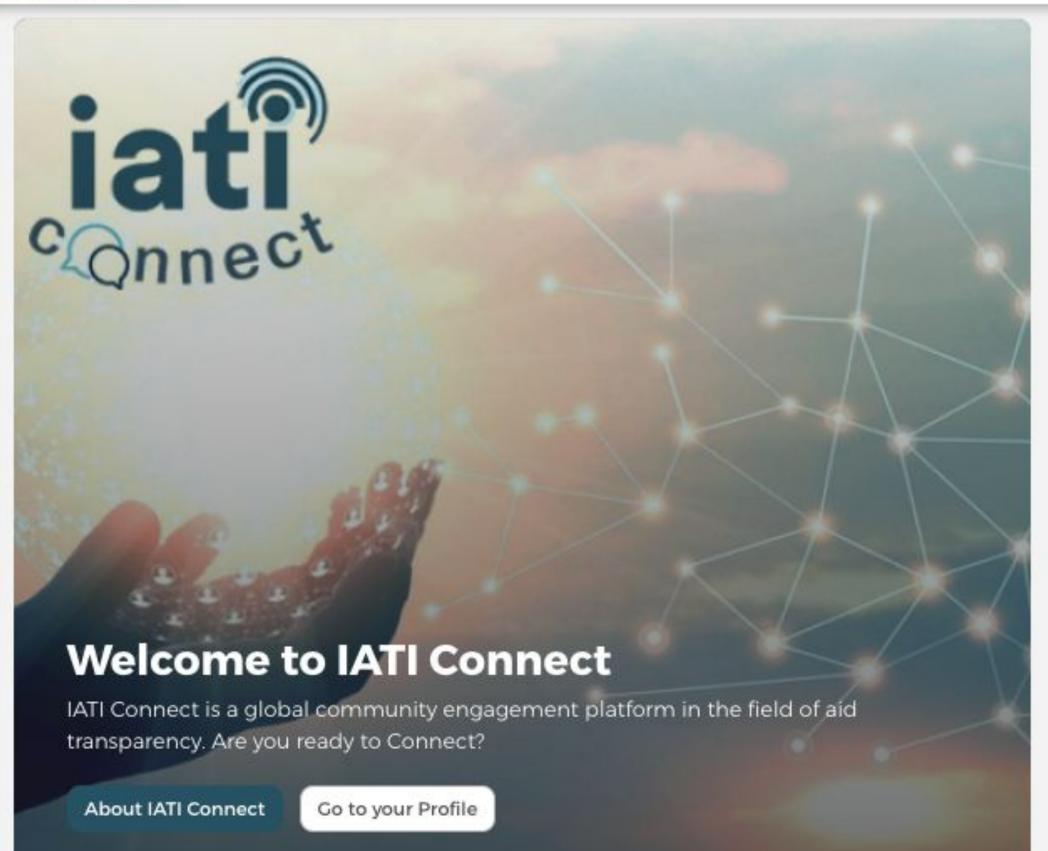
- A formal decision-making body;
- A Working Group (which is time-bound / official / mandated by Board or MA).

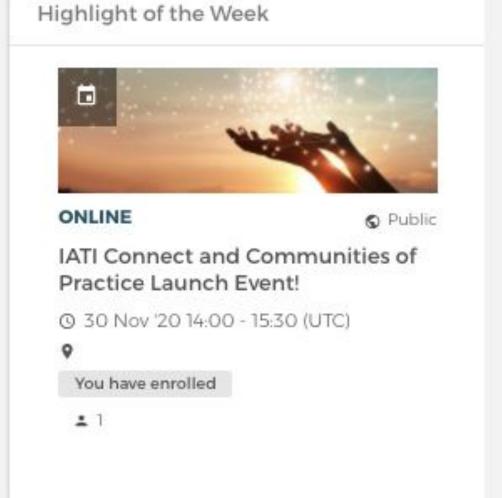


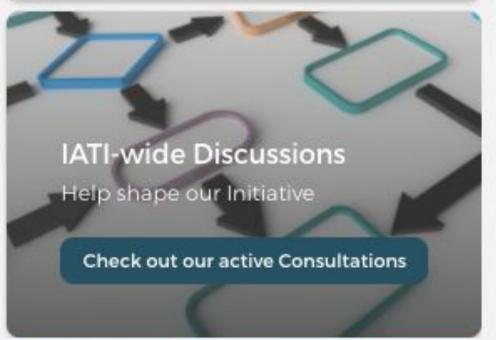




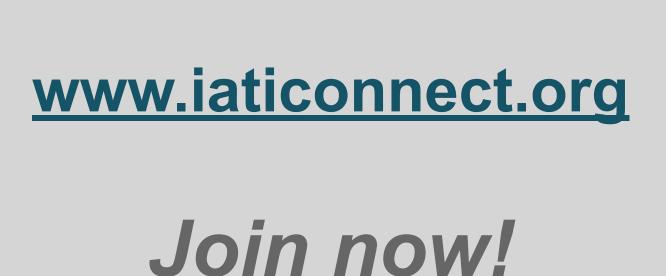
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- Foundation for IATI COPs; multiple engagement mechanisms
 - Mobile-friendly, low bandwith





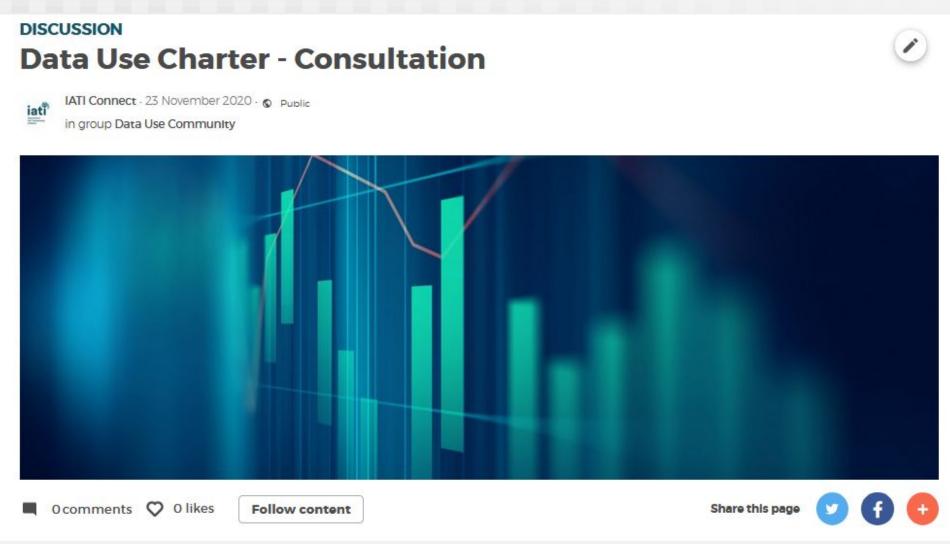
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What can I do in IATI Connect?

- Join a COP and engage with peers via dedicated COP spaces
- Contribute to community-wide e-discussions to feed into IATI products, tools, and processes
- Upload and share your work; and network with peers
- Share or view relevant events from IATI and your peers
- Collaborate (and co-edit) with colleagues on projects or activities

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Welcome to this first consultation of this COP

Twitter: #IATI #IATIMA20

MA 2020: IATI Strategic Plan 2020-2025 in action

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TI trategic an Unisciti a questa comunità e visualizza le discussioni attive

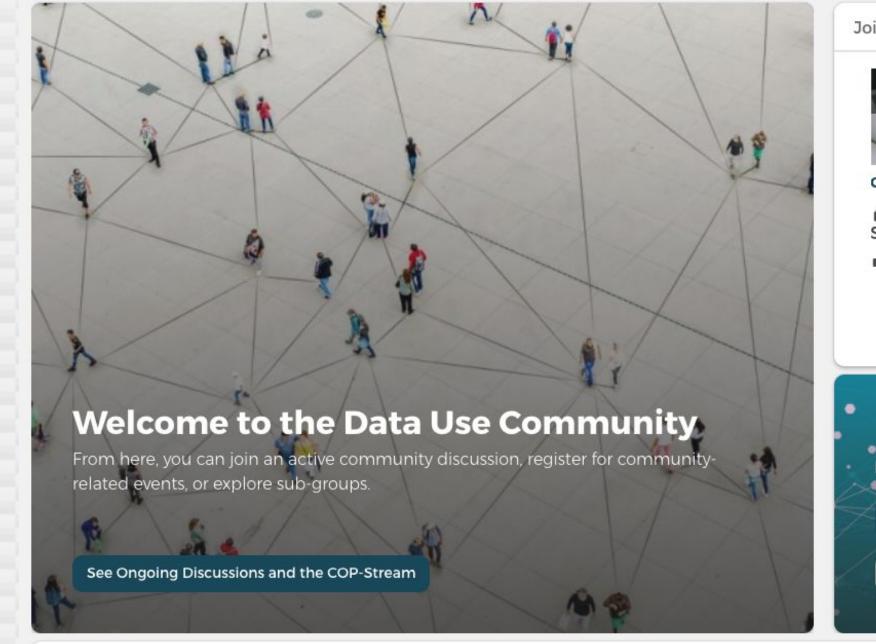
Input sul Data Publishing Charter

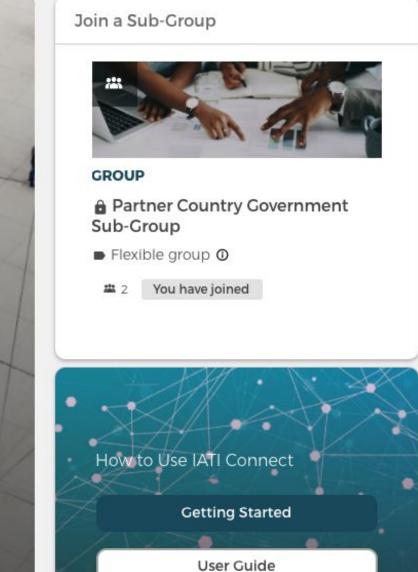
Introducing IATI's Communities of Practice...

Data Users COP
Data Publishing COP
Technical COP

Connect with your colleagues and peers via dedicated COP spaces

- Post documents, events, comment threads
 - Start or contribute to e--discussions
- Space for co-working (ad co-editing) and innovation





Highlighted Content - Data Use Community

Find the most recent discussions or upcoming events for the Data Use Community here



SCUSSION

Welcome to IATI Connect - Data Use COP
29 Nov 2020 · IATI Connect

• 0



DISCUSSION

Data Use Charter
23 Nov 2020 · IATI Connect

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DISCUSSION

COVID19 - visualisation tool and guidance materials

Public

29 Nov 2020 · IATI Connect

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Upcoming IATI Connect Events in the community



IATI Connect and Communities of Practice Launch Event!

30 Nov '20 14:00 - 15:30 (UTC)



IATI Connect - Crash Course 10 Dec '20 13:30 - 14:15 (UTC)

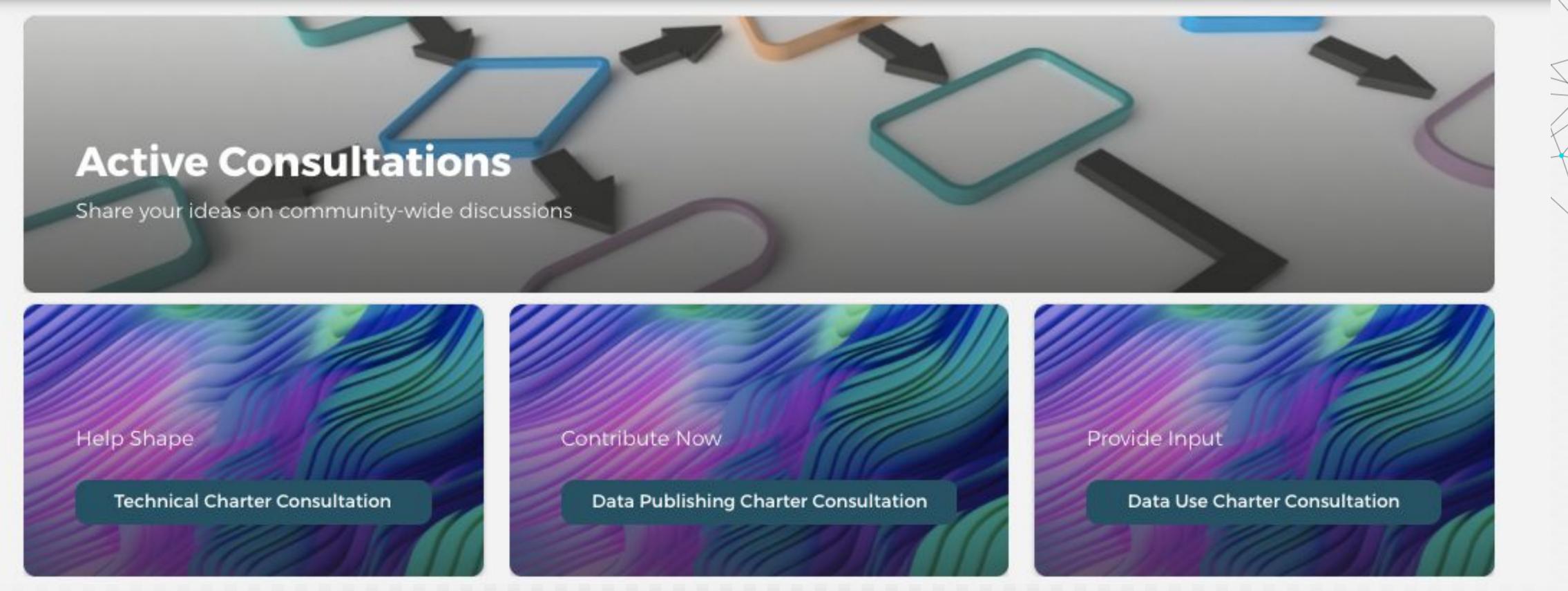
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MA 2020: IATI Strategic Plan 2020-2025 in action



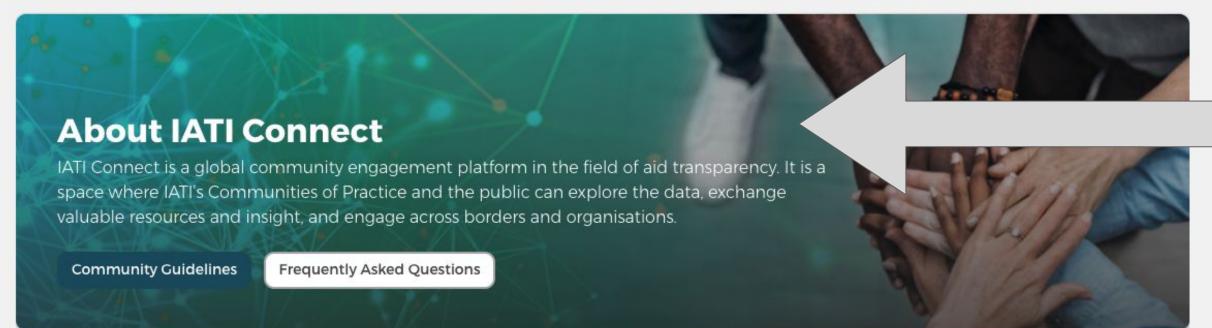


Make your voice heard via the IATI Consultations, contribute to your foundational Charter!

- Charters are highly flexible documents that help lay out the scope of each COP
 - Charter consultations close 15 January



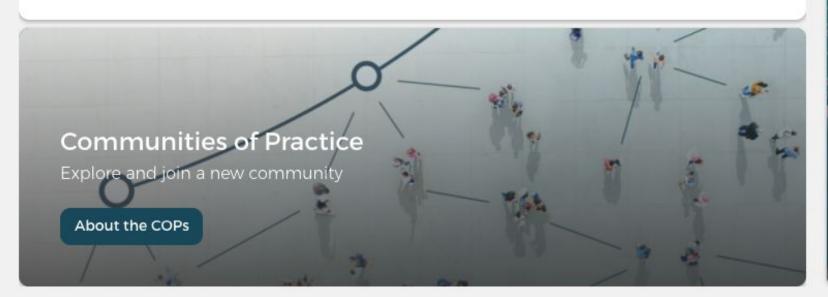
MA 2020: IATI Strategic Plan 2020-2025 in action

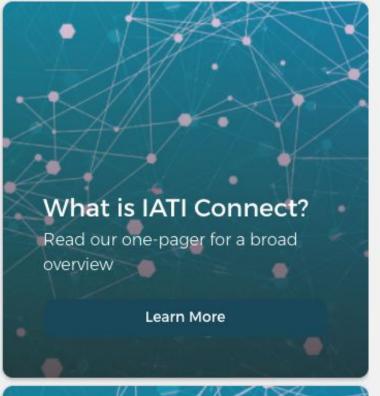


Launching IATI Connect



Watch the video in Spanish, French, or Portuguese.







https://bit.ly/AboutlATIConnect

Sign up for the IATI Connect 'Crash Course'

10 December, 1:30-2:15 UTC

Details on IATI Connect!

Or via:

https://bit.ly/IATICrashCourse

What's next?

- Set up your IATI Connect profile at <u>www.iaticonnect.org!</u>
 - As of today, we have 322 accounts! Let's see how many we can get by tomorrow!
- Join a Community of Practice and start sharing your priorities and work!
- Get engaged e.g. input to your Community's Charter!
- Learn more about IATI Connect register for the IATI Connect 'Crash Course' on 10 December, 1:30-2:15 UTC. Details on IATI Connect or https://bit.ly/IATICrashCourse

Spread the word and invite your colleagues!

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What's next?



- Finalize COP Charters with the input of the wider IATI community (January 2021)
- Gradually expanding communities, working with COPs to implement strateguc priorities as defined by the COPS themselves
- Feed into virtual IATI Community meetings
 Q1 and / or Q3 of 2021
- Showcase activities at pilot IATI Community Event (Istanbul, 2-4 November 2021)

IATI Community Event 2021

- The Strategic Plan commits to piloting a conference that would
 - allow for technical meetings;
 - bring together broader Communities of Practice; and
 - o include the annual Members' Assembly to ensure effective governance of the initiative.





- Raise the profile of IATI within the international development and open data communities;
- Share learning based on practical experiences;
- Facilitate dialogue between different actors and stakeholder groups within the IATI community;
- Provide space for different Communities of Practice to meet amongst themselves;
- Strengthen and expand the network of IATI partners and stakeholder organisations; and
- Provide a space for governance-related matters (Members' Assembly).







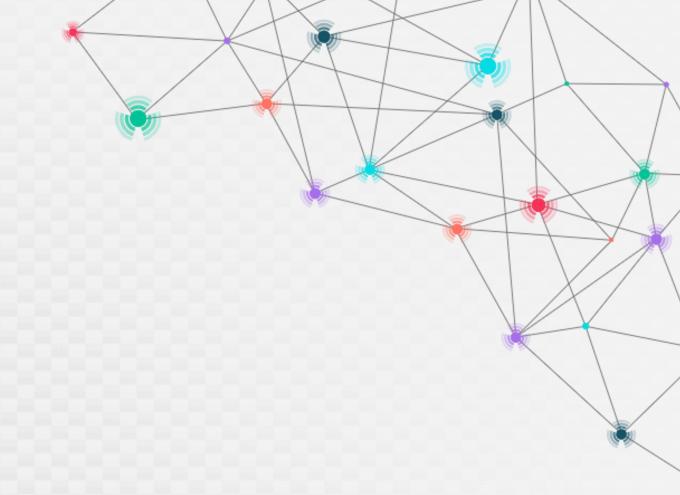


Goals of the WG:

- Shaping the substantive agenda, including proposing and developing sessions, utilizing their networks to secure eminent speakers, etc.
- Recommending guidelines for receiving and approving session proposals led by the IATI community and evaluating proposals to ensure a balanced and thematically appropriate meeting.
- Supporting the development of branding and external messaging for the event.
- Post-event: as the organization of this first Community Event is considered a pilot, the Working Group should support evaluation of the meeting.
- Helping to shape virtual meetings to build up to the Community Event in 2021 (Q1 and Q3 2020).







Close of Day 1

