

Revised IATI Budget Financial Year 5 Sep 2017-Aug 2018

Strategic Element	Output	Main activities	Priority 1: Core services 2: Essential Development 3: New Activities	Implementing Entity	Staff cost	Budget per activity 2017-2018 - IATI Y5	
1 - Promoting Data Use	1A - Encourage use of IATI data; 1B – Enhance collaboration of technical experts on IATI 1C – Improve guidance to data users			x		676,889	
	Target data users' are able to meet their IATI data needs through support, capacity building and tools	Scope data use strategy		x			
		A data use strategy and implementation plan is developed following a literature review and consultation with key stakeholders		3	DI	X	-
		Build a community of data use champions		x			
		A sub-set of the IATI community is able to support and champion the overall data use strategy, leveraging their own contacts and expertise		3	DI	X	-
				3	UNDP	X	-
				3	Sweden	X	-
		Implement data use strategy		x			
		IATI data is being used in the target situations identified in the strategy (including translation of all data use recourses, e.g. Data use manual)		3	DI	X	66,680
		Implementation of the data use strategy through Grants and contracts administered by UNDP		3	UNDP	X	250,000
		Development of data use through d-portal		x			
		IATI data is used and explored via the d-portal platform		3	DI	X	25,005
		Deliver workshops		x			
		Deliver training and awareness raising activities to at least five partner country governments and CSO and Other constituency in English, French or Spanish, working closely with IATI's Partner Country Caucus and CSO/Other constituency in developing training, to ensure it meets specific user needs. (DUTF Strategy Objective 5)		3	UNDP	X	230,000
Develop workshops and materials		x					
Outreach and Data use consultant fees				X	91,404		

		Outreach and Data use consultant travel to support activities at line 17 & 52	3	UNDP		13,800	
2 - Improving IATI data quality, breadth and depth	2A - Support good quality data supply; 2B - Building a pool of technical experts on IATI; 2C - Improve support and guidance to publishers.			x		23,338	
	Sustainable support services enable new and existing publishers to supply high quality IATI data that meets users' needs	Support good quality data supply			x		
		New target publishers receive high quality support to publish IATI data		1	DI	X	20,004
		Implement data quality strategy					
		Existing target publishers receive high quality support to improve the quality of their data		1	DI	X	-
		Building a pool of technical experts on IATI			x		
		Support to publishers is more sustainable, with a wider range of support options available from paid-for consultants as well as the IATI technical team		2	DI	X	3,334
		Improve support and guidance to publishers			x		
Many publishers, particularly NGOs, are able to publish with little or no support by using improved guidance		2	DI	X	-		
3 - Maintaining and strengthening IATI systems	3A - Technical Infrastructure			x		45,009	
	IATI's technical infrastructure is maintained and developed to ensure long term sustainability and reliability	Scope and implement technical systems development plan			x		
		IATI's technical systems and infrastructure are in a stable, sustainable position by the end of the hosting period		1, 2	DI	X	-
		Maintain and develop tools			x		
		IATI's tools are in a stable, sustainable position by the end of the hosting period		1, 2	DI	X	45,009
	3B - Manage the IATI Standard			x		-	
	The IATI Standard continues to evolve to meet the needs of data users and publishers and reflects the changing open data environment	Develop vision for evolution of the Standard			x		
		A vision for the evolution of the Standard is supported by the IATI community as a result of consultation and consensus.		1, 2	DI	X	-
IATI contribution to collective efforts to manage registration agency codes		2	DI	X	-		
Implement plan of staged upgrades			x				
The Standard is upgraded according to the agreed plan and timetable.		1, 2	DI	X	-		
	4A - Outreach; 4B - Engagement; 4C - Communications; 4D - Website; 4E -Branding			x		274,567	
	Outreach			x			
				UNDP		27,000	

4 - Communications & Outreach	IATI's new vision, strategy and brand is implemented, enabling it to achieve its political objectives and engage target audiences with clear information	IATI is involved in all relevant global events and processes; Board and members receive timely information with which to formulate positions and prepare inputs to such processes.	1,2	Ghana	X	-	
				Sweden	X	-	
				DI		12,503	
		Contingency for Board and Secretariat travel to key events representing IATI.		UNOPS		31,000	
		Engagement		x			
		Targeted engagement plans are drawn up and implemented for different stakeholder groups, at political levels as well as to promote data quality and use.	1	UNDP	X	-	
			1	Sweden	X	-	
			1	DI	X	8,335	
		Dedicated events to mark 10 years of IATI, to include GA September; Activities include high level facilitation and supporting travel as needed for high level speakers	3	UNDP	X	35,200	
		Communications		x			
		Stakeholders at all levels receive targeted relevant and up to date information on IATI, including through the annual report	1	DI	X	7,000	
		Translation (Members Bulletin, Members Assembly meeting documents, new strategy translation, updated SOP translation, contingency)	1	DI		500	
		Website		x			
		IATI's website is updated to reflect the new branding of the initiative and ensure information can be found quickly and easily by all visitors to the site.	2	DI	X	50,010	
			2	UNOPS	X	-	
		Website translation costs (including copy on website and stakeholder comms).	2	DI		16,335	
		User experience development of website	2	DI	X	33,340	
		Technical writer for website content	2	DI	X	53,344	
		Branding		x			
		Branding of IATI is updated according to new vision, broadening its appeal beyond traditional aid providers	2	DI	X	-	
2	UNOPS		X	-			
2	Sweden		X	-			
5A - Effective Governance			x	498,529			
Support to Governing Board		x					
The IATI Governing Board meets regularly to develop strategic guidance to support decision-making by members.	2	UNDP		-			
Annual Members' Assembly meetings		x					

5 - Institutional Arrangements	IATI governing bodies are supported to make timely decisions and act efficiently in driving the initiative forward.	The MA meets regularly to review and action recommendations by the Board. Physical meetings are complemented by a process of written procedure to ensure timely decision-making.	1	UNOPS	X	219,000	
			1	UNDP	X	15,000	
			1	DI	X	5,000	
		Annual TAG meetings		x			
		Annual meetings of the TAG ensure timely decision-making on all matters relating to the development and implementation of the IATI Standard	1	UNOPS	X	181,176	
			1	DI	X	12,503	
			1	UNDP		4,000	
		Trust Fund Management and Operational Support		x			
		Implement a fundraising strategy including through targeted requests for voluntary funding	1	UNOPS	X	-	
		Collect membership fees in a timely manner from all members	1	UNOPS	X	-	
		Ongoing financial management	1	UNOPS	X	-	
		Ad-hoc operational support	1	UNOPS	X	-	
		Organise and attend annual IATI Secretariat face-to-face planning sessions		x			
		IATI Secretariat and Technical Team are managed efficiently to support governance mechanism	2	UNOPS		12,248	
	2		DI		10,002		
	2		UNDP	X	12,000		
	Finance and Operations Support, includes administration of DU Fund	3	UNDP	X	27,600		
	5B - IATI Transition for hosting and new business model			x		59,904	
	IATI's future is on a secure financial, governance and institutional footing	Analysis of current hosting arrangements		x			
		The Board is supported to establish and implement a process around the transition from current consortium arrangements to long-term institutional arrangements from August 2018.	2	UNDP	X	-	
DI					30,000		
Review of potential future financial and legal arrangements		x					
The Board leads a review which looks at elements including sustainable funding model, membership criteria and legal status of IATI.	2	UNDP	X	29,904			
	PERSONNEL COST		x		912,283		
	Personnel cost	1	DI		588,296		
	Personnel cost	1	UNDP		-		
	Personnel cost	1	UNOPS		323,987		
	Personnel cost	1	Sweden		-		
	Personnel cost	1	Ghana		-		
TOTAL ACTIVITY REVISED BUDGET FOR Y5					1,578,236		
TOTAL REVISED PERSONNEL COSTS					912,283		
MANAGEMENT FEE UNDP 8%			UNDP		58,873		

	MANAGEMENT FEE UNOPS 8%	UNOPS	61,393
	MANAGEMENT FEE UNOPS 1%	UNOPS	18,740
	TOTAL CENTRAL COSTS	DI	91,984
	TOTAL PERSONNEL IN KIND CONTRIBUTION		481,312
	TOTAL with in-kind contribution		3,202,821
	GRAND TOTAL (net budget)		2,721,509

**Cost breakdown for (1) Member Assembly (MA) Meeting* in
Copenhagen, Denmark**

	Total Amount
Amount of people covered	20
DSA payment	384
Total DSA Costs	\$ 30,720
Average Flight Costs	\$ 2,000
Sum Flight Costs	\$ 40,000
Terminal Expenses	\$ 152
Total Terminal Expenses	\$ 3,040
Visa application fee per person	\$ -
Overall Visa application Fee	\$ 5,000
Total visa costs	\$ 5,000
Total event costs including venue, A/V equipment, Interpretation services, Decoration, etc.	\$ 31,500
Overall budget Sum	\$ 110,260
UN GMS costs 8%	\$ 8,821
Total (including UN GMS Cost)	\$ 119,081

Cost breakdown for (1) TAG Meeting

	Total Amount
Amount of people covered	33
DSA payment	330
Total DSA Costs	\$ 43,560
Average Flight Costs	\$ 1,750
Sum Flight Costs	\$ 51,000
Terminal Expenses	\$ 152
Total Terminal Expenses	\$ 5,016
Visa application fee per person	\$ -
Overall Visa application Fee	\$ 6,500
Total visa costs	\$ 6,500
Total event costs including venue, A/V equipment, Interpretation services, Decoration, etc.	\$ 75,100
Overall budget Sum	\$ 181,176
UN GMS costs 8%	14,494.08
Total (including UN GMS Cost)	\$ 195,670